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DIVERSIFIED SECURITY SOLUTIONS INC
Form 8-K
July 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Filed Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): July 27, 2004

DIVERSIFIED SECURITY SOLUTIONS, INC.

(Exact name of registrant as specified in charter)

| | | |
|--|-----------------------------|---|
| Delaware | 005-62411 | 22-3690168 |
| ----- | ----- | ----- |
| (State or other jurisdiction of Incorporation) | (Commission File number) | (IRS Employer Identification No.) |

280 Midland Avenue, Saddle Brook, New Jersey 07668

(Address of principal executive offices) (Zip Code)

(201) 794-6500

Registrant's telephone number, including area code

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure

On July 27, 2004, Diversified Security Solutions, Inc. (the "Company") announced that it has completed its previously announced \$3.3 million private placement of its common stock to certain qualified institutional

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investors.

A copy of the press release announcing these events is attached as Exhibit 99.1 to this report and is incorporated herein by reference.

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

99.1 Press release dated July 27, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIVERSIFIED SECURITY SOLUTIONS, INC.

Dated: July 27, 2004

By: /s/ Irvin F. Witcosky

Irvin F. Witcosky
Chief Operating Officer,
President, Secretary and Director