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HONEYWELL INTERNATIONAL INC  
Form 13F-HR  
August 18, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 13F

Form 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: June 30, 2003

Check here if Amendment [ ]; Amendment Number: \_\_\_\_\_

This Amendment (Check only one.): [ ] is a restatement.

[ ] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Honeywell International Inc.

Address: P.O. Box 1219  
101 Columbia Road  
Morristown, New Jersey 07960

Form 13F File Number: 28-1879

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Edward T. Tokar

Title: Vice President - Investments of Honeywell International Inc.

Phone (973) 455-5681

Signature, Place, and Date of Signing:

/s/ Edward T. Tokar Morris Township, New Jersey August 11, 2003

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Edward T. Tokar

Report Type (Check only one.):

[X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

[ ] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

[ ] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of Other Managers Reporting for this Manager:

[If there are no entries in this list, omit this section.]

Form 13F File Number  
NONE

Name

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Form 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 1  
 Form 13F Information Table Entry Total: 74  
 Form 13F Information Table Value Total: \$378,368  
 (thousands)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

| No. | Form 13F File Number | Name                          |
|-----|----------------------|-------------------------------|
| 1.  | 28-7176              | Allied Capital Management LLC |

13F REPORT

JUNE 30, 2003

NAME OF REPORTING MANAGER: HONEYWELL INTERNATIONAL, INC.

| COLUMN 1                | COLUMN 2       | COLUMN 3     | COLUMN 4        | COLUMN 5        |        |          | COLUMN 6           |
|-------------------------|----------------|--------------|-----------------|-----------------|--------|----------|--------------------|
| NAME OF ISSUER          | TITLE OF CLASS | CUSIP NUMBER | VALUE (x\$1000) | SHRS OR PRN AMT | SH/PRN | PUT/CALL | INVESTMENT DISCRET |
| AT&T WIRELESS           | COM            | 00209A106    | 7471            | 910,000         | SH     | N/A      | DEFIN              |
| ALTRIA GROUP INC        | COM            | 02209S103    | 6180            | 136,000         | SH     | N/A      | DEFIN              |
| AMBAC FINANCIAL GROUP   | COM            | 023139108    | 2935            | 44,300          | SH     | N/A      | DEFIN              |
| AMERICAN GREETINGS CORP | COM            | 026375105    | 4501            | 229,200         | SH     | N/A      | DEFIN              |
| ANADARKO PETRO CORP     | COM            | 032511107    | 6853            | 154,100         | SH     | N/A      | DEFIN              |
| APOGEE ENTERPRISES INC  | COM            | 037598109    | 1               | 100             | SH     | N/A      | DEFIN              |
| BANK OF AMERICA         | COM            | 060505104    | 8219            | 104,000         | SH     | N/A      | DEFIN              |
| BARD CR                 | COM            | 067383109    | 5584            | 78,300          | SH     | N/A      | DEFIN              |
| BAUSCH & LOMB INC       | COM            | 071707103    | 6161            | 164,300         | SH     | N/A      | DEFIN              |
| BECTON DICKINSON        | COM            | 075887109    | 5808            | 149,500         | SH     | N/A      | DEFIN              |
| BLOCK (H&R) INC         | COM            | 093671105    | 5190            | 120,000         | SH     | N/A      | DEFIN              |
| BRISTOL MYERS SQUIBB    | COM            | 110122108    | 7168            | 264,000         | SH     | N/A      | DEFIN              |
| CIGNA CORP              | COM            | 125509109    | 6079            | 129,500         | SH     | N/A      | DEFIN              |
| CVS CORP                | COM            | 126650100    | 4905            | 175,000         | SH     | N/A      | DEFIN              |
| CAREMARK RX INC         | COM            | 141705103    | 5393            | 210,000         | SH     | N/A      | DEFIN              |
| CHEVRONTEXACO CORP      | COM            | 166764100    | 6216            | 86,100          | SH     | N/A      | DEFIN              |

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|                            |     |           |      |         |    |     |        |
|----------------------------|-----|-----------|------|---------|----|-----|--------|
| CONOCOPHILIPS              | COM | 20825C104 | 6251 | 114,074 | SH | N/A | DEFINE |
| CONSTELLATION BRANDS INC   | COM | 21036P108 | 6264 | 199,500 | SH | N/A | DEFINE |
| CONSTELLATION ENERGY GRP   | COM | 210371100 | 6174 | 180,000 | SH | N/A | DEFINE |
| DARDEN RESTAURANTS         | COM | 237194105 | 1139 | 60,000  | SH | N/A | DEFINE |
| DEAN FOODS                 | COM | 242370104 | 6379 | 202,500 | SH | N/A | DEFINE |
| DELPHI CORP                | COM | 247126105 | 4604 | 533,500 | SH | N/A | DEFINE |
| EASTMAN KODAK              | COM | 277461109 | 3829 | 140,000 | SH | N/A | DEFINE |
| EL PASO CORP               | COM | 28336L109 | 3313 | 410,000 | SH | N/A | DEFINE |
| FISHER SCIENTIFIC INTL INC | COM | 338032204 | 5619 | 161,000 | SH | N/A | DEFINE |
| GAP INC                    | COM | 364760108 | 6677 | 355,900 | SH | N/A | DEFINE |
| HCA-HEALTHCARE CO          | COM | 404119109 | 6568 | 205,000 | SH | N/A | DEFINE |
| HANCOCK JOHN INC           | COM | 41014S106 | 838  | 27,282  | SH | N/A | DEFINE |
| HARRAHS ENTMT INC          | COM | 413619107 | 3847 | 95,600  | SH | N/A | DEFINE |
| HEWLETT-PACKARD CO         | COM | 428236103 | 9308 | 437,000 | SH | N/A | DEFINE |
| HOME DEPOT                 | COM | 437076102 | 8151 | 246,100 | SH | N/A | DEFINE |
| ITT INDS INC               | COM | 450911102 | 3194 | 48,800  | SH | N/A | DEFINE |
| INGRAM MICRO INC           | COM | 457153104 | 4224 | 384,000 | SH | N/A | DEFINE |
| INTL FLAVORS&FRAGRANCES    | COM | 459506101 | 4259 | 133,400 | SH | N/A | DEFINE |
| INTERWOVEN INC             | COM | 46114T102 | 77   | 34,800  | SH | N/A | DEFINE |
| JP MORGAN CHASE            | COM | 46625H100 | 8237 | 241,000 | SH | N/A | DEFINE |
| JEFFERSON PILOT            | COM | 475070108 | 4449 | 107,300 | SH | N/A | DEFINE |
| JOHNSON & JOHNSON          | COM | 478160104 | 6995 | 135,300 | SH | N/A | DEFINE |
| JOHNSON CTLS INC           | COM | 478366107 | 6574 | 76,800  | SH | N/A | DEFINE |
| LA Z BOY INC               | COM | 505336107 | 2842 | 127,000 | SH | N/A | DEFINE |
| LABORATORY CORP            | COM | 50540R409 | 6271 | 208,000 | SH | N/A | DEFINE |
| LIMITED BRANDS             | COM | 532716107 | 5079 | 327,700 | SH | N/A | DEFINE |
| MBNA CORP                  | COM | 55262L100 | 6273 | 301,000 | SH | N/A | DEFINE |
| MARSH & MCLENNAN           | COM | 571748102 | 5618 | 110,000 | SH | N/A | DEFINE |
| MASCO CORP                 | COM | 574599106 | 5266 | 220,800 | SH | N/A | DEFINE |

| COLUMN 1<br>NAME OF ISSUER | COLUMN 8<br>VOTING AUTHORITY |        |      |
|----------------------------|------------------------------|--------|------|
|                            | SOLE                         | SHARED | NONE |
| -----                      |                              |        |      |
| AT&T WIRELESS              | 910,000                      |        |      |
| ALTRIA GROUP INC           | 136,000                      |        |      |
| AMBAC FINANCIAL GROUP      | 44,300                       |        |      |
| AMERICAN GREETINGS CORP    | 229,200                      |        |      |
| ANADARKO PETRO CORP        | 154,100                      |        |      |
| APOGEE ENTERPRISES INC     | 100                          |        |      |
| BANK OF AMERICA            | 104,000                      |        |      |
| BARD CR                    | 78,300                       |        |      |
| BAUSCH & LOMB INC          | 164,300                      |        |      |
| BECTON DICKINSON           | 149,500                      |        |      |
| BLOCK (H&R) INC            | 120,000                      |        |      |
| BRISTOL MYERS SQUIBB       | 264,000                      |        |      |
| CIGNA CORP                 | 129,500                      |        |      |
| CVS CORP                   | 175,000                      |        |      |
| CAREMARK RX INC            | 210,000                      |        |      |
| CHEVRONTEXACO CORP         | 86,100                       |        |      |
| CONOCOPHILIPS              | 114,074                      |        |      |
| CONSTELLATION BRANDS INC   | 199,500                      |        |      |
| CONSTELLATION ENERGY GRP   | 180,000                      |        |      |
| DARDEN RESTAURANTS         | 60,000                       |        |      |
| DEAN FOODS                 | 202,500                      |        |      |
| DELPHI CORP                | 533,500                      |        |      |
| EASTMAN KODAK              | 140,000                      |        |      |
| EL PASO CORP               | 410,000                      |        |      |
| FISHER SCIENTIFIC INTL INC | 161,000                      |        |      |

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|                          |         |
|--------------------------|---------|
| GAP INC                  | 355,900 |
| HCA-HEALTHCARE CO        | 205,000 |
| HANCOCK JOHN INC         | 27,282  |
| HARRAHS ENTMT INC        | 95,600  |
| HEWLETT-PACKARD CO       | 437,000 |
| HOME DEPOT               | 246,100 |
| ITT INDS INC             | 48,800  |
| INGRAM MICRO INC         | 384,000 |
| INTL FLAVORS&FRANGRANCES | 133,400 |
| INTERWOVEN INC           | 34,800  |
| JP MORGAN CHASE          | 241,000 |
| JEFFERSON PILOT          | 107,300 |
| JOHNSON & JOHNSON        | 135,300 |
| JOHNSON CTLS INC         | 76,800  |
| LA Z BOY INC             | 127,000 |
| LABORATORY CORP          | 208,000 |
| LIMITED BRANDS           | 327,700 |
| MBNA CORP                | 301,000 |
| MARSH & MCLENNAN         | 110,000 |
| MASCO CORP               | 220,800 |

13F REPORT

JUNE 30, 2003

NAME OF REPORTING MANAGER: HONEYWELL INTERNATIONAL, INC.

| COLUMN 1                | COLUMN 2       | COLUMN 3     | COLUMN 4        | COLUMN 5        |        |          | COLUMN 8           |
|-------------------------|----------------|--------------|-----------------|-----------------|--------|----------|--------------------|
| NAME OF ISSUER          | TITLE OF CLASS | CUSIP NUMBER | VALUE (x\$1000) | SHRS OR PRN AMT | SH/PRN | PUT/CALL | INVESTMENT DISCRET |
| MATTEL INC              | COM            | 577081102    | 6298            | 332,900         | SH     | N/A      | DEFIN              |
| METLIFE INC             | COM            | 59156R108    | 2393            | 84,500          | SH     | N/A      | DEFIN              |
| MICROSOFT               | COM            | 594918104    | 6431            | 251,100         | SH     | N/A      | DEFIN              |
| MOTOROLA INC            | COM            | 620076109    | 7184            | 761,800         | SH     | N/A      | DEFIN              |
| NEWELL RUBBERMAID       | COM            | 651229106    | 2156            | 77,000          | SH     | N/A      | DEFIN              |
| NORFOLK SOUTHERN CORP   | COM            | 655844108    | 4512            | 235,000         | SH     | N/A      | DEFIN              |
| OMNICARE INC            | COM            | 681904108    | 3882            | 114,900         | SH     | N/A      | DEFIN              |
| ORBITAL SCIENCES        | COM            | 668074107    | 16              | 4,659           | SH     | N/A      | DEFIN              |
| PENTAIR INC             | COM            | 709631105    | 4285            | 109,700         | SH     | N/A      | DEFIN              |
| PEPSICO INC             | COM            | 713448108    | 3004            | 67,500          | SH     | N/A      | DEFIN              |
| PFIZER INC              | COM            | 717081103    | 9357            | 274,000         | SH     | N/A      | DEFIN              |
| POPULAR INC             | COM            | 733174106    | 6252            | 162,000         | SH     | N/A      | DEFIN              |
| SBC COMMUNICATIONS INC  | COM            | 78387G103    | 6643            | 260,000         | SH     | N/A      | DEFIN              |
| SK TELECOM              | ADR            | 78440P108    | 660             | 35,000          | SH     | N/A      | DEFIN              |
| ST PAUL COS INC         | COM            | 792860108    | 7280            | 199,400         | SH     | N/A      | DEFIN              |
| SARA LEE CORP           | COM            | 803111103    | 6772            | 360,000         | SH     | N/A      | DEFIN              |
| SEALED AIR CORP         | PFD            | 81211K209    | 2181            | 42,800          | SH     | N/A      | DEFIN              |
| STORAGE TECHNOLOGY CORP | COM            | 862111200    | 5910            | 229,600         | SH     | N/A      | DEFIN              |
| SUPERVALU INC           | COM            | 868536103    | 4820            | 226,100         | SH     | N/A      | DEFIN              |
| TENET HEALTHCARE CORP   | COM            | 88033G100    | 2621            | 225,000         | SH     | N/A      | DEFIN              |
| TEVA PHARMACEUTICALS    | ADR            | 881624209    | 8443            | 148,300         | SH     | N/A      | DEFIN              |
| TOYS R US INC           | COM            | 892335100    | 6528            | 538,600         | SH     | N/A      | DEFIN              |

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|                               |     |             |        |            |    |     |        |
|-------------------------------|-----|-------------|--------|------------|----|-----|--------|
| US BANCORP                    | COM | 902973304   | 5978   | 244,000    | SH | N/A | DEFINE |
| UNION PACIFIC CORP            | COM | 907818108   | 4874   | 84,000     | SH | N/A | DEFINE |
| UNUMPROVIDENT CORP            | COM | 91529Y106   | 5654   | 421,600    | SH | N/A | DEFINE |
| UNUMPROVIDENT CORP            | PFD | 91529Y403   | 60     | 2,000      | SH | N/A | DEFINE |
| VISHAY INTERTECHNOLOGY        | COM | 928298108   | 3429   | 259,800    | SH | N/A | DEFINE |
| WELLPOINT HEALTH NETWORKS INC | COM | 94973H108   | 7553   | 89,600     | SH | N/A | DEFINE |
| INGERSOLL RAND CO             | COM | G4776G101   | 6208   | 131,200    | SH | N/A | DEFINE |
|                               |     | GRAND TOTAL | 378368 | 14,749,815 |    |     |        |

| COLUMN 1                      | COLUMN 8         |        |      |
|-------------------------------|------------------|--------|------|
| NAME OF ISSUER                | VOTING AUTHORITY |        |      |
|                               | SOLE             | SHARED | NONE |
| MATTEL INC                    | 332,900          |        |      |
| METLIFE INC                   | 84,500           |        |      |
| MICROSOFT                     | 251,100          |        |      |
| MOTOROLA INC                  | 761,800          |        |      |
| NEWELL RUBBERMAID             | 77,000           |        |      |
| NORFOLK SOUTHERN CORP         | 235,000          |        |      |
| OMNICARE INC                  | 114,900          |        |      |
| ORBITAL SCIENCES              | 4,659            |        |      |
| PENTAIR INC                   | 109,700          |        |      |
| PEPSICO INC                   | 67,500           |        |      |
| PFIZER INC                    | 274,000          |        |      |
| POPULAR INC                   | 162,000          |        |      |
| SBC COMMUNICATIONS INC        | 260,000          |        |      |
| SK TELECOM                    | 35,000           |        |      |
| ST PAUL COS INC               | 199,400          |        |      |
| SARA LEE CORP                 | 360,000          |        |      |
| SEALED AIR CORP               | 42,800           |        |      |
| STORAGE TECHNOLOGY CORP       | 229,600          |        |      |
| SUPERVALU INC                 | 226,100          |        |      |
| TENET HEALTHCARE CORP         | 225,000          |        |      |
| TEVA PHARMACEUTICALS          | 148,300          |        |      |
| TOYS R US INC                 | 538,600          |        |      |
| US BANCORP                    | 244,000          |        |      |
| UNION PACIFIC CORP            | 84,000           |        |      |
| UNUMPROVIDENT CORP            | 421,600          |        |      |
| UNUMPROVIDENT CORP            | 2,000            |        |      |
| VISHAY INTERTECHNOLOGY        | 259,800          |        |      |
| WELLPOINT HEALTH NETWORKS INC | 89,600           |        |      |
| INGERSOLL RAND CO             | 131,200          |        |      |
|                               | GRAND TOTAL      |        |      |