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VIACOM INC
Form 8-K
July 27, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549-1004

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
July 26, 2001

VIACOM INC.

(Exact name of registrant as
specified in its charter)

| | | |
|------------------------------------------------------|---------------------------|--------------------------------------------|
| Delaware | 1-9553 | 04-2949533 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | Commission File Number | (IRS Employer Identification Number) |

1515 Broadway, New York, NY 10036

(Address of principal executive offices) (Zip Code)

(212) 258-6000

(Registrant's telephone number, including area code)

Item 5. Other Events

On July 26, 2001, the Registrant issued earnings information for the second quarter and six months ending June 30, 2001. Earnings information is attached hereto as Exhibit 99.1 and is incorporated herein in its entirety.

Item 7. Financial Statements, Pro Forma Financial
Information and Exhibits

(c) Exhibits

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Exhibit No.

99.1 Earnings information issued by the Registrant on July 26, 2001, for the second quarter and six months ending June 30, 2001, is filed as Exhibit 99.1 to this Report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIACOM INC.
(Registrant)

By: /s/ Michael D. Fricklas

Michael D. Fricklas
Executive Vice President,
General Counsel
and Secretary

Date: July 27, 2001

EXHIBIT INDEX

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