

STATE STREET CORP
Form 8-K
May 16, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 16, 2012

State Street Corporation
(Exact name of registrant as specified in its charter)

Massachusetts (State of Incorporation)	001-07511 (Commission File Number)	04-2456637 (IRS Employer Identification Number)
---	---------------------------------------	--

One Lincoln Street Boston, Massachusetts (Address of principal executive office)	02111 (Zip Code)
--	---------------------

Registrant's telephone number, including area code: (617) 786-3000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

Item 7.01. Regulation FD Disclosure.

Attached hereto as Exhibit 99.1 and Exhibit 99.2 are slides and related information to be presented at the 2012 annual meeting of shareholders of State Street Corporation, which will be held at One Lincoln Street, 36th Floor, Boston, Massachusetts, on Wednesday, May 16th, 2012, at 10:00 a.m. local time.

The information in this Item 7.01, and in Exhibit 99.1 and Exhibit 99.2 attached to this Form 8-K, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall this Item 7.01, such Exhibit 99.1 or Exhibit 99.2 or any of the information contained therein be deemed incorporated by reference in any filing under the Securities Exchange Act of 1934 or the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Slides for the presentation by Joseph L. Hooley at the Annual Meeting of Shareholders of State Street Corporation (such Exhibit 99.1 is furnished and not filed).

99.2 Reconciliations of operating-basis financial information; descriptions of tier 1 common ratio and tangible common equity ratio; and reconciliations of estimated Basel III regulatory capital ratios (such Exhibit 99.2 is furnished and not filed).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

STATE STREET CORPORATION
(Registrant)

Date: May 16, 2012

By:

/s/ JAMES J. MALERBA
James J. Malerba,
Executive Vice President, Corporate Controller and
Chief Accounting Officer

EXHIBIT INDEX

Exhibit No. Description

- | | |
|------|--|
| 99.1 | Slides for the presentation by Joseph L. Hooley at the Annual Meeting of Shareholders of State Street Corporation (such Exhibit 99.1 is furnished and not filed). |
| 99.2 | Reconciliations of operating-basis financial information; descriptions of tier 1 common ratio and tangible common equity ratio; and reconciliations of estimated Basel III regulatory capital ratios (such Exhibit 99.2 is furnished and not filed). |