

Edgar Filing: KESTREL ENERGY INC - Form 10-Q/A

KESTREL ENERGY INC
Form 10-Q/A
March 04, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 10-Q/A
(Amendment No. 1)

Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the period ended December 31, 2001

or

Transition Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the transition period from ----- to -----

Commission File Number: 0-9261

KESTREL ENERGY, INC.

(Exact name of registrant as specified in its charter)

Colorado

84-0772451

(State of other jurisdiction of
incorporation or organization)

(I.R.S. Employer Identification No.)

999 18th Street, Suite 2490, Denver, CO
(Address of principal executive offices)

80202
Zip Code)

(303) 295-0344

(Registrant's telephone number, including area code)

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes No

APPLICABLE ONLY TO CORPORATE ISSUERS:

The number of shares outstanding of common stock, as of December 31,
2001: 7,700,200

PART II. OTHER INFORMATION

The Registrant hereby amends this Item 6 to file Exhibit 10.2 which was not available for the initial filing.

ITEM 6. EXHIBITS AND REPORTS ON FORM 8-K

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- (a) Exhibits
 - *10.1 Stock Option Plan as of December 6, 2001
 - 10.2 Wells Fargo Term Loan Agreement dated November 29, 2001
- (b) Reports on Form 8-K
 - A report on Form 8-K dated December 6, 2001 under Item 9 was filed with the Commission on December 7, 2001.

* Previously filed

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

KESTREL ENERGY, INC.
(Registrant)

Date: February 27, 2002

/s/Barry D. Lasker
Barry D. Lasker
President, Principal Executive
and Director

Officer,

Date: February 27, 2002

/s/Mark A. Boatright
Mark A. Boatright
Vice President - Finance,
Principal Financial and Accounting
Officer