

STATE STREET CORP  
Form 8-K  
January 10, 2003

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report: January 10, 2003

State Street Corporation

\_\_\_\_\_  
(Exact name of registrant as specified in its charter)

Massachusetts

0-5108

04-2456637

\_\_\_\_\_  
(State of Incorporation)

\_\_\_\_\_  
(Commission File Number)

\_\_\_\_\_  
(IRS Employer Identification Number)

225 Franklin Street, Boston, Massachusetts 02110

\_\_\_\_\_  
(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (617) 786-3000

Item 5. Other Events.

On January 10, 2003, Registrant issued a press release announcing plans for a securities offering.

The press release issued by Registrant in connection with the announcement is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Form of press release dated January 10, 2003.

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STATE STREET  
CORPORATION

/s/ Frederick P. Baughman

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Name: Frederick P.  
Baughman  
Title: Senior Vice  
President, Controller  
and  
Chief Accounting  
Officer

Date: January 10, 2003

**EXHIBIT INDEX**

**Exhibit**

99.1 Form of press release dated January 10, 2003