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the New York Supreme Court for the County of Dutchess. According to the summons received by the registrant, Mr. Vassell is claiming damages for (i) constructive termination and breach of Mr. Vassell's employment agreement by the registrant as a result of his suspension by the registrant's board of directors with full continuing compensation and benefits, pending the results of an independent investigation and (ii) defamatory publications.

The registrant strongly believes that there is no basis for Mr. Vassell's claims and intends to continue its independent investigation, as it believes it is required to do so in accordance with its obligations under applicable federal securities laws. The registrant further believes that the lawsuit is without merit and intends to vigorously contest Mr. Vassell's claims.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Command Security Corporation has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 2, 2004

COMMAND SECURITY CORPORATION

By: /s/ Gordon Robinett

Name: Gordon Robinett
Title: Chief Financial Office

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