

PEABODY ENERGY CORP
 Form 3
 April 05, 2017

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
 Expires: January 31, 2015
 Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

DISCOVERY CAPITAL MANAGEMENT, LLC / CT

(Last) (First) (Middle)

20 MARSHALL STREET, SUITE 310

(Street)

SOUTH NORWALK, CT 06854

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)
 04/03/2017

3. Issuer Name and Ticker or Trading Symbol
 PEABODY ENERGY CORP [BTU]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer Other
 (give title below) (specify below)

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, \$0.01 par value	7,000,455	I	See Footnote (1)
Common Stock, \$0.01 par value	4,998,974	I	See Footnote (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security	4. Conversion or Exercise	5. Ownership Form of	6. Nature of Indirect Beneficial Ownership
--	--	--	---------------------------	----------------------	--

Edgar Filing: PEABODY ENERGY CORP - Form 3

	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Series A Convertible Preferred Stock	04/03/2017	∞ ⁽³⁾	Common Stock, \$0.01 par value	7,192,536	\$ ⁽³⁾	I	See Footnote ⁽¹⁾
Series A Convertible Preferred Stock	04/03/2017	∞ ⁽³⁾	Common Stock, \$0.01 par value	7,445,754	\$ ⁽³⁾	I	See Footnote ⁽²⁾
Warrant	04/03/2017	07/03/2017	Common Stock, \$0.01 par value	870,363	\$ 0.01	I	See Footnote ⁽¹⁾
Warrant	04/03/2017	07/03/2017	Common Stock, \$0.01 par value	600,774	\$ 0.01	I	See Footnote ⁽²⁾

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
DISCOVERY CAPITAL MANAGEMENT, LLC / CT 20 MARSHALL STREET SUITE 310 SOUTH NORWALK, CT 06854	∞	∞ X	∞	∞
Citrone Robert K. C/O DISCOVERY CAPITAL MANAGEMENT, LLC 20 MARSHALL STREET, SUITE 310 SOUTH NORWALK, CT 06854	∞	∞ X	∞	∞
Discovery Global Opportunity Partners, L.P. C/O DISCOVERY CAPITAL MANAGEMENT, LLC 20 MARSHALL STREET, SUITE 310 SOUTH NORWALK, CT 06854	∞	∞ X	∞	∞

Signatures

Discovery Capital Management, LLC, By: /s/ Robert K. Citrone, Managing Member 04/05/2017
**Signature of Reporting Person Date

By: /s/ Robert K. Citrone, Managing Member 04/05/2017
**Signature of Reporting Person Date

Discovery Global Opportunity Partners, LP, By: Discovery Capital Management, LLC, its
general partner, By: /s/ Robert K. Citrone, Managing Member

04/05/2017

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The securities are held in the accounts of various clients of Discovery Capital Management, LLC ("Discovery") and may be deemed to be beneficially owned by Discovery, as the investment manager to such clients, and Robert K. Citrone, as the managing member of Discovery.
 - (2) The securities are held in the account of Discovery Global Opportunity Partners, LP (the "Fund") and may be deemed to be beneficially owned by Discovery, as the general partner of the Fund, and Robert K. Citrone, as the managing member of Discovery.
 - (3) The Series A Convertible Preferred Stock has no expiration date and is convertible at a price of \$16.25 per share, subject to adjustment as set forth in the Certificate of Designation attached as Exhibit 3.2 to the Issuer's Form 8-K filed on April 3, 2017. Each share of Series A Convertible Preferred Stock converted to approximately 1.975 shares of Common Stock, \$0.01 par value.

Â

Remarks:

Each Reporting Person disclaims beneficial ownership in the securities reported on this Form 3 except

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.