

TORM A/S
Form CB/A
April 21, 2016

Form CB
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM
(Amendment No. 2)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)

Securities Act Rule 802 (Exchange Offer) X

Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)

Exchange Act Rule 14d-1(c) (Third Party Tender Offer) X

Exchange Act Rule 14e-2(d) (Subject Company Response)

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

TORM A/S
(Name of Subject Company)

Not applicable
(Translation of Subject Company's Name into English (if applicable))

Denmark
(Jurisdiction of Subject Company's Incorporation or Organization)

TORM PLC
(Name of Person(s) Furnishing Form)

A Shares
(Title of Class of Subject Securities)

N/A
(CUSIP Number of Class of Securities (if applicable))

Jacob Meldgaard
Executive Director
TORM PLC
27 Old Gloucester Street
London WC1N 3AX
United Kingdom
Telephone: +44 203 286 6222
(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

Copies to:

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(212) 574 1200 (telephone number)
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March 21, 2016
(Date Tender Offer/Rights Offering Commenced)

PART I—INFORMATION SENT TO SECURITY HOLDERS

Item 1. Home Jurisdiction Documents

- (a) Exhibit 1.1: FORM plc Listing Prospectus, dated March 21, 2016.*
- (b) Exhibit 1.2: FORM plc Exchange Offer Document, dated March 21, 2016.*
- (c) Exhibit 1.3: Letter to Shareholders, dated March 22, 2016.*

*Previously furnished as an exhibit to the Form CB filed with the Securities and Exchange Commission (the "SEC") on March 22, 2016.

Item 2. Informational Legends

The legends required by Rule 802(b) of the Securities Act of 1933, as amended, have been included on page 2 of the FORM plc Listing Prospectus, on page 3 of the FORM plc Exchange Offer Document under the heading "Important notices concerning the Exchange Offer—United States" and on page 2 of the Letter to Shareholders.

PART II—INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

- (1) Exhibit 2.1: FORM A/S Launch Announcement, dated March 21, 2016.**
- Exhibit 2.2: FORM plc Launch Announcement, dated March 21, 2016.**
- Exhibit 2.3: FORM plc Announcement Relating to the Publication of the Prospectus and Exchange Offer Document, dated March 21, 2016.**
- Exhibit 2.4: FORM plc Announcement of Completion of Exchange Offer, dated April 15, 2016.***
- Exhibit 2.5: FORM plc Major Shareholder Announcement, dated April 15, 2016.***
- Exhibit 2.6: FORM A/S Announcement of Completion of Exchange Offer, dated April 15, 2016.***
- Exhibit 2.7: FORM A/S Major Shareholder Announcement, dated April 15, 2016.***
- Exhibit 2.8: FORM plc Announcement of Admission to Trading and Official Listing of FORM plc's A Shares on Nasdaq Copenhagen A/S, dated April 19, 2016.
- Exhibit 2.9: FORM A/S Announcement of Removal of FORM A/S' A Shares from Trading and Official Listing on Nasdaq Copenhagen, dated April 19, 2016.
- Exhibit 2.10: FORM A/S Announcement of Admission to Trading and Official Listing of FORM plc's A Shares on Nasdaq Copenhagen A/S, dated April 19, 2016.

(2) Not applicable.

(3) Not applicable.

**Previously furnished as an exhibit to the Form CB filed with the SEC on March 22, 2016.

***Previously furnished as an exhibit to the Form CB/A filed with the SEC on April 18, 2016.

PART III—CONSENT TO SERVICE OF PROCESS

PART II—INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

- (1) A written irrevocable consent and power of attorney on Form F-X was filed with the SEC on March 22, 2016.
- (2) Not applicable.

PART IV—SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ Jacob Meldgaard
(Signature)

Jacob Meldgaard, Executive Director
(Name and Title)

April 20, 2016
(Date)