

COMMAND SECURITY CORP
Form 3
April 09, 2012

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â Coast Medina, LLC | | (Month/Day/Year) | COMMAND SECURITY CORP [MOC] | |
| (Last) | (First) | (Middle) | 03/30/2012 | |
| 2450 COLORADO AVE., | | 4. Relationship of Reporting Person(s) to Issuer | | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| SUITE 100 E. TOWER,Â | | (Check all applicable) | | |
| (Street) | | ___ Director ___X_ 10% Owner | | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| SANTA MONICA,Â CAÂ 90404 | | ___ Officer ___ Other | | ___ Form filed by One Reporting Person |
| (City) | (State) | (Zip) | (give title below) (specify below) | |
| | | | | __X_ Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock | 1,534,285 ⁽¹⁾ | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|--|--|---|
| | | Title | | | |

| | | | |
|-------------|------------|-----------|-------------|
| Date | Expiration | Amount or | or Indirect |
| Exercisable | Date | Number of | (I) |
| | | Shares | (Instr. 5) |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Coast Medina, LLC 2450 COLORADO AVE., SUITE 100 E. TOWER SANTA MONICA, CA 90404 | ^ | ^ X | ^ | ^ |
| Coast Fund, LP 2450 COLORADO AVE. SUITE 100 E. TOWER SANTA MONICA, CA 90404 | ^ | ^ X | ^ | ^ |

Signatures

| | |
|---|------------|
| By: The Coast Fund, L.P., By: Coast Offshore Management (Cayman), Ltd., its managing general partner, By: /s/ David E. Smith, President | 04/09/2012 |
| __Signature of Reporting Person | Date |
| By: Coast Medina, LLC, By: Coast Offshore Management (Cayman), Ltd., its managing general partner, By: /s/ David E. Smith, President | 04/09/2012 |
| __Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
Pursuant to a Contribution Agreement entered into by David E. Smith and The Coast Fund, L.P. on March 30, 2012 (the "Contribution Agreement"), Mr. Smith's Common Stock holdings of the Issuer were contributed to The Coast Fund, L.P., which concurrently contributed such Common Stock to Coast Medina, LLC, a wholly owned subsidiary of The Coast Fund, L.P. The Coast Fund, L.P. is the sole member of Coast Medina, LLC, and Coast Offshore Management (Cayman), Ltd. serves as the managing general partner of the Coast Fund, L.P. Mr. Smith is the President of Coast Offshore Management (Cayman), Ltd. Under the Contribution Agreement, Mr. Smith retains his entire pecuniary interest in the Common Stock, including 100% of the profits, losses, burdens, benefits and risks associated with the contributed Common Stock.

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Remarks:
 Each of the Coast Fund, L.P., Coast Medina, LLC and Coast Offshore Management (Cayman), Ltd.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.