ALLSTATE CORP Form 8-K January 03, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C.

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) December 28, 2001

The Allstate Corporation

(Exact Name of Registrant as Specified in Charter)

Delaware1-1184036-3871531(State or Other(Commission(IRS EmployerJurisdiction ofFile Number)IdentificationIncorporation)Number)

2775 Sanders Road, Northbrook, Illinois (Address of Principal Executive Offices)

Registrant's telephone number, including area code (847) 402-5000

60062

(Zip Code)

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Item 5. Other Events

On December 28, 2001, the Registrant issued the press release attached hereto as Exhibit 99.

Item 7. Financial Statements and Exhibits

(c)

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Exhibits

Exhibit No. Description

Registrant's press release dated December 28, 2001

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SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE ALLSTATE CORPORATION

By: /s/ EMMA M. KALAIDJIAN

Name: Emma M. Kalaidjian Title: Assistant Secretary

January 2, 2002

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