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PRUDENTIAL PACIFIC GROWTH FUND INC Form 497J January 02, 2002

Prudential Pacific Growth Fund, Inc. 100 Mulberry Street Gateway Center Three, 4th Floor Newark, New Jersey 07102-4077

January 2, 2002

Securities and Exchange Commission 450 Fifth Street, N.W. Washington, DC 20549

RE: Prudential Pacific Growth Fund, Inc.
Registration Nos. 33-42391 and 811-6391

Ladies and Gentlemen:

In accordance with Rule 497(j) under the Securities Act of 1933, as amended, please accept this certification that the prospectus and the statement of additional information for the above-referenced Registrant do not differ from that contained in Post-Effective Amendment No. 17 to the Registrant's Registration Statement on Form N1-A, which was electronically filed with the Commission on December 28, 2001.

The foregoing is being filed electronically via the EDGAR system.

Sincerely,

/s/ Jonathan D. Shain
----Jonathan D. Shain
Secretary