

Edgar Filing: SUREBEAM CORP - Form 8-A12G

SUREBEAM CORP  
Form 8-A12G  
February 23, 2001

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

-----

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

SureBeam Corporation

-----  
(Exact Name of Registrant as Specified in its Charter)

Delaware

13-3818604

-----  
(State of Incorporation or Organization) (I.R.S. Employer  
Identification no.)

3033 Science Park Rd., San Diego, California

92121

-----  
(Address of principal executive offices) (Zip code)

If this form relates to the registration of a class of securities pursuant to  
Section 12(b) of the Exchange Act and is effective upon filing pursuant to  
General Instruction A.(c), check the following box. ||

If this form relates to the registration of a class of securities pursuant to  
Section 12(g) of the Exchange Act and is effective pursuant to General  
Instruction A.(d), check the following box. ||

Securities Act registration statement number to which this  
form relates: 333-43672

-----  
(if applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to  
be so Registered

Name of Each Exchange on Which  
Each Class is to be Registered

None

-----

Securities to be registered pursuant to Section 12(g) of the Act:

Edgar Filing: SUREBEAM CORP - Form 8-A12G

Class A Common Stock, \$0.001 par value

-----  
(Title of class)

1.

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

A description of the Class A Common Stock to be registered hereunder is contained in the section entitled "Description of Capital Stock," commencing at page 65 of the Prospectus included in the Registrant's Registration Statement on Form S-1, No 333-43672, as amended, filed with the Securities and Exchange Commission (the "Commission") on August 14, 2000 and is incorporated herein by reference.

ITEM 2. EXHIBITS.

Exhibit Number -----	Description -----
3.1	Registrant's Amended and Restated Certificate of Incorporation (1)
3.2	Registrant's Bylaws (1)
4.2	Form of Common Stock Certificate (1)

-----  
(1) Filed with the Commission as an exhibit to Registrant's Registration Statement on Form S-1, No. 333-43672, as amended, and incorporated herein by reference.

2.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

SUREBEAM CORPORATION

Date: February 22, 2001

By: /s/ Larry A. Oberkfell

-----  
Larry A. Oberkfell

3.