Edgar Filing: ELLIOTT ASSOCIATES, L.P. - Form 4

ELLIOTT AS Form 4													
February 28, 2	Л) ст <i>л</i> те	s secudi	TIFS			CE (AISSION	ON OMB	MB APPR	OVAL	
	UNITE	Washington, D.C. 20549									er: 3	8235-0287	
Check this if no longe	r									Expire	es: Ja	anuary 31, 2005	
subject to Section 16 Form 4 or Form 5 obligations may contir <i>See</i> Instruc 1(b).	Section 16 Public Uti	F CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Section 16(a) of the Securities Exchange Act of 1934, Public Utility Holding Company Act of 1935 or Section of the Investment Company Act of 1940							Estimated average burden hours per response 0.5				
(Print or Type Re	esponses)												
	dress of Reportin		Symbol	ner Tra		Ticker or Trading	ems,	5. Rel Issuer	ationship of F			s) to	
(Last)	(First)	(Middle)	3. Date of I	Earliest	Tra	nsaction			Director		10% Ow		
40 WEST 57' FLOOR		(Month/Day/Year) 02/26/2019						tle belo	Other (sp w)	becify			
	(Street)	. , ,			endment, Date Original nth/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person				
NEW YORK	, NY 10019								•	ore than (One Reporti	ing	
(City)	(State)	 Form filed by More than One Rep Person (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially 								eficially O	wned		
1.Title of Security (Instr. 3)		ion Date 2A. Deemed y/Year) Execution Date, if any (Month/Day/Year)		or) (A) or	(A) or Price	5. Amount of Securities Beneficially Owned Following Reported Transaction((Instr. 3 and	es Ownership of ally Form: Be Direct (D) O ng or Indirect (In d (I) ion(s) (Instr. 4)		7. Nature of Indirect Beneficial Ownershij (Instr. 4)	
Common Stock, par value \$0.01 per share ("Common Stock")	02/26/2019			X <u>(2)</u>	v	Amount 38,818,886	(D) A	\$ 0.5	40,496,60	1 D) <u>(1)</u>		
Common Stock	02/26/2019			P <u>(3)</u>		231,143,609	А	\$ 0.5	271,640,2	10 D) <u>(1)</u>		
Series B Cumulative Redeemable	02/26/2019			J <u>(4)</u>		49,600	D	<u>(4)</u>	0	D) <u>(1)</u>		

Preferred Stock							
Series C Cumulative Redeemable Preferred Stock	02/26/2019	J <u>(4)</u>	17,600	D	<u>(4)</u>	0	D <u>(1)</u>
Series D Cumulative Redeemable Preferred Stock	02/26/2019	J <u>(4)</u>	32	D	<u>(4)</u>	0	D <u>(1)</u>
Series E Cumulative Redeemable Preferred Stock	02/26/2019	J <u>(4)</u>	12,000	D	<u>(4)</u>	0	D (1)
Series E-1 Cumulative Redeemable Preferred Stock	02/26/2019	J <u>(4)</u>	11,433	D	<u>(4)</u>	0	D (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercis Expiration Dat (Month/Day/Y	7. Title and Am Underlying Secu (Instr. 3 and 4)		
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	A N Sł
Subscription Rights (right to buy) $\frac{(5)}{2}$	\$ 0.5	02/26/2019		Х	1,677,715	02/01/2019	02/19/2019	Common Stock	3

Reporting Owners

Reporting Owner Name / Address

Relationships

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Director 10% Owner Officer Other

ELLIOTT ASSOCIATES, L.P. 40 WEST 57TH STREET 30TH FLOOR NEW YORK, NY 10019

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Signatures

/s/ Elliot Greenberg, Vice President of Braxton Associates, Inc., as General Partner of Elliott Capital Advisors, L.P., as General Partner of Elliott Associates, L.P.

Date

02/28/2019

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This Form 4 is filed by Elliott Associates, L.P. (the "Reporting Person"). The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of its pecuniary interest therein.
- Represents the exercise of subscription rights in the Issuer's rights offering, as described in the Issuer's Prospectus dated February 1, 2019
 (2) (the "Rights Offering") by the Reporting Person, with each right entitling the Reporting Person to purchase 23.1379497159 shares of Common Stock.

Represents shares of Common Stock acquired by the Reporting Person pursuant to its backstop commitment in accordance with the
 (3) Standby Purchase Agreement, dated as of November 8, 2018 (the "Standby Purchase Agreement"), filed as Exhibit 10.48 to the Issuer's Current Report on Form 8-K filed with the Securities and exchange Commission on November 9, 2018.

- (4) Represents shares of the Issuer's preferred stock that were redeemed by the Issuer at a price equal to their liquidation value plus all redemption premiums, in accordance with the Standby Purchase Agreement.
- (5) Represents subscription rights acquired by the Reporting Person in connection with the Rights Offering.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.