

SIGA TECHNOLOGIES INC

Form SC 13G/A

February 14, 2018

SECURITIES

AND

EXCHANGE

COMMISSION

Washington,

D.C. 20549

SCHEDULE

13G/A

Under the

Securities

Exchange Act of

1934

(Amendment

No. 5)\*

SIGA

Technologies,

Inc.

(Name of

Issuer)

Common Stock,

par value

\$0.0001 per

share

(Title of Class

of Securities)

826917106

(CUSIP

Number)

December 31,

2017

(Date of Event

Which Requires

Filing of This

Statement)

Check the

appropriate box

to designate the

rule pursuant to

which this

Schedule is

filed:

.. Rule 13d-1(b)

pRule 13d-1(c)

.. Rule 13d-1(d)

(Page 1 of 11

Pages)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

|  |  |
|--|--|
| <b>1</b>   | NAME OF REPORTING PERSON                                     |
|  | Jet Capital Master Fund, LP                                  |
|  | CHECK THE APPROPRIATE BOX IF A MEMBER (b) 1 OF A GROUP       |
| <b>2</b>   |  |
| <b>3</b>   | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION            |
| <b>4</b>   |  |
|  | Cayman Islands   |
|  | SOLE VOTING POWER  |
| <b>5</b>   |  |
|  | 0 SHARED VOTING POWER  |
| <b>6</b>   |  |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: | 4,027,599  |
|  | SOLE DISPOSITIVE POWER                                       |
| <b>7</b>   |  |
|  | 0 SHARED DISPOSITIVE POWER                                   |
| <b>8</b>   |  |
|  | 4,027,599  |
| <b>9</b>   | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
|  | 4,027,599  |
| <b>10</b>  | ..   |

**11** CHECK BOX  
IF THE  
AGGREGATE  
AMOUNT IN  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

**12** 5.10%  
TYPE OF  
REPORTING  
PERSON

PN

|  |  |
|--|--|
| <b>1</b>   | NAME OF REPORTING PERSON                                       |
|  | Jet Capital SRM Master Fund, LP                                |
|  | CHECK THE APPROPRIATE BOX IF A MEMBER (b) 1 OF A GROUP         |
| <b>2</b>   |  |
| <b>3</b>   | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION              |
| <b>4</b>   |  |
|  | State of Delaware  |
|  | SOLE VOTING POWER  |
| <b>5</b>   |  |
|  | 0 SHARED VOTING POWER  |
| <b>6</b>   |  |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: | 0 SOLE DISPOSITIVE POWER                                       |
| <b>7</b>   |  |
|  | 0 SHARED DISPOSITIVE POWER                                     |
| <b>8</b>   |  |
|  | 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| <b>9</b>   |  |
|  | 0  |
| <b>10</b>  | ..   |

**11** CHECK BOX  
IF THE  
AGGREGATE  
AMOUNT IN  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

**12** 0%  
TYPE OF  
REPORTING  
PERSON

PN

|  |  |
|--|--|
| <b>1</b>   | NAME OF REPORTING PERSON                                     |
|  | Jet Capital Investors, L.P.                                  |
| <b>2</b>   | CHECK THE APPROPRIATE BOX IF A MEMBER (b) 1 OF A GROUP       |
| <b>3</b>   | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION            |
|  | State of Delaware  |
| <b>5</b>   | SOLE VOTING POWER  |
|  | 0  |
| <b>6</b>   | SHARED VOTING POWER  |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: | 4,698,095  |
| <b>7</b>   | SOLE DISPOSITIVE POWER                                       |
|  | 0  |
| <b>8</b>   | SHARED DISPOSITIVE POWER                                     |
|  | 4,698,095  |
| <b>9</b>   | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| <b>10</b>  | 4,698,095 ..   |

**11** CHECK BOX  
IF THE  
AGGREGATE  
AMOUNT IN  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

**12** 5.95%  
TYPE OF  
REPORTING  
PERSON

IA



|  |  |
|--|--|
| <b>1</b>   | NAME OF REPORTING PERSON                                     |
|  | Jet Capital Management, L.L.C.                               |
| <b>2</b>   | CHECK THE APPROPRIATE BOX IF A MEMBER (b) 1 OF A GROUP       |
| <b>3</b>   | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION            |
|  | State of Delaware  |
| <b>5</b>   | SOLE VOTING POWER  |
|  | 0  |
| <b>6</b>   | SHARED VOTING POWER  |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: | 4,027,599  |
| <b>7</b>   | SOLE DISPOSITIVE POWER                                       |
|  | 0  |
| <b>8</b>   | SHARED DISPOSITIVE POWER                                     |
|  | 4,027,599  |
| <b>9</b>   | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| <b>10</b>  | 4,027,599 ..   |

**11** CHECK BOX  
IF THE  
AGGREGATE  
AMOUNT IN  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

**12** 5.10%  
TYPE OF  
REPORTING  
PERSON

OO

|  |  |
|--|--|
| <b>1</b>   | NAME OF REPORTING PERSON   |
| <b>2</b>   | Alan S. Cooper<br>CHECK THE APPROPRIATE BOX IF A MEMBER (b) (1) OF A GROUP |
| <b>3</b>   | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION                          |
| <b>4</b>   | United States  |
| <b>5</b>   | SOLE VOTING POWER  |
| <b>6</b>   | 0 SHARED VOTING POWER  |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: | 4,698,095 SOLE DISPOSITIVE POWER   |
| <b>7</b>   | 0 SHARED DISPOSITIVE POWER   |
| <b>8</b>   | 0 SHARED DISPOSITIVE POWER   |
| <b>9</b>   | 4,698,095 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     |
| <b>10</b>  | 4,698,095 CHECK BOX IF THE   |

**11** AGGREGATE  
AMOUNT IN  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

**12** 5.95%  
TYPE OF  
REPORTING  
PERSON

IN

|  |  |
|--|--|
| <b>1</b>   | NAME OF REPORTING PERSON                                     |
|  | Matthew Mark   |
| <b>2</b>   | CHECK THE APPROPRIATE BOX IF A MEMBER (b) (1) OF A GROUP     |
| <b>3</b>   | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION            |
|  | United States  |
| <b>5</b>   | SOLE VOTING POWER  |
|  | 0  |
| <b>6</b>   | SHARED VOTING POWER  |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: | 4,698,095  |
| <b>7</b>   | SOLE DISPOSITIVE POWER                                       |
|  | 0  |
| <b>8</b>   | SHARED DISPOSITIVE POWER                                     |
|  | 4,698,095  |
| <b>9</b>   | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| <b>10</b>  | 4,698,095 CHECK BOX IF THE                                   |

**11** AGGREGATE  
AMOUNT IN  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

**12** 5.95%  
TYPE OF  
REPORTING  
PERSON

IN

**Item 1(a). NAME OF ISSUER**

SIGA Technologies, Inc.

**Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES**

27 East 62nd Street, New York, NY 10065.

**Item 2(a). NAME OF PERSON FILING**

(i) Jet Capital Master Fund LP (the "Master Fund"), a Cayman Islands limited partnership, with respect to shares of Common Stock (as defined in Section 2(d)) directly held by it.

(ii) Jet Capital SRM Master Fund LP (the "SRM Master Fund" and together with the Master Fund, the "Master Funds"), a Delaware limited partnership, with respect to shares of Common Stock directly held by it.

(iii) Jet Capital Investors, L.P. (the "Investment Manager"), a Delaware limited partnership, which serves as investment manager to the Master Funds and certain discretionary accounts (the "Discretionary Accounts", and together with the Master Funds, the "Funds") with respect to shares of Common Stock directly held by the Funds.

(iv) Jet Capital Management, L.L.C. (the "General Partner"), a Delaware limited liability company, which serves as the general partner of each of the Master Funds, with respect to shares of Common Stock directly held by the Master Funds.

(v) Alan S. Cooper ("Mr. Cooper"), who, together with Mr. Mark, is responsible for the supervision and conduct of all investment activities of the Investment Manager, including, without limitation, for all investment decisions with respect to the assets of the Funds, with respect to shares of Common Stock directly held by the Funds.

(vi) Matthew Mark ("Mr. Mark"), who, together with Mr. Cooper, is responsible for the supervision and conduct of all investment activities of the Investment Manager, including, without limitation, for all investment decisions with respect to the assets of the Funds, with respect to shares of Common Stock directly held by the Funds.

The foregoing persons are hereinafter sometimes collectively referred to as the "Reporting Persons." Any disclosures herein with respect to persons other than the Reporting Persons are made on information and belief after making inquiry to the appropriate party. The filing of this statement should not be construed as an admission that any of the Reporting Persons is, for the purposes of Section 13G of the Act, the beneficial owner of the Common Stock reported herein.

**Item 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE**

The address of the business office of each of the Reporting Persons is 540 Madison Avenue, 17th Floor, New York, New York 10022.



**Item 2(c) CITIZENSHIP**

The Master Fund is a Cayman Islands limited partnership. The SRM Master Fund is a Delaware limited partnership. The Investment Manager is a Delaware limited partnership. The General Partner is a Delaware limited liability company. Messrs. Cooper and Mark are citizens of the United States.

**Item 2(d). TITLE OF CLASS OF SECURITIES**

Common Stock, par value \$0.0001 per share (the "Common Stock")

**Item 2(e). CUSIP NUMBER**

826917106

**Item 3. IF THIS STATEMENT IS FILED PURSUANT TO Rules 13d-1(b), OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:**

- (a) " Broker or dealer registered under Section 15 of the Act;
- (b) " Bank as defined in Section 3(a)(6) of the Act;
- (c) " Insurance company as defined in Section 3(a)(19) of the Act;
- (d) " Investment company registered under Section 8 of the Investment Company Act of 1940;
- (e) " An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);  
An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (f) "

- (g) " A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);  
A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (h) "

- (i) " A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;

- (j) " A non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J);
- (k) " Group, in accordance with Rule 13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J), please

specify the type of institution: \_\_\_\_\_

**Item**  
**4. OWNERSHIP**

The information required by Items 4(a)-(c) is set forth in rows 5-11 for each Reporting Person hereto and is incorporated herein by reference for each Reporting Person.

The percentages in this Schedule 13G/A are calculated based upon 78,908,929 shares of Common Stock outstanding as of November 1, 2017, as reflected in SIGA Technologies, Inc.'s Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2017 filed with the Securities and Exchange Commission on November 7, 2017.

**Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS**

Not applicable.

**Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON**

See Item 2.

**Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON**

Not applicable.

**Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP**

Not applicable.

**Item 9. NOTICE OF DISSOLUTION OF GROUP**

Not applicable.

**Item 10. CERTIFICATION**

Each of the Reporting Persons hereby makes the following certification:

By signing below each Reporting Person certifies that, to the best of his or its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.



CUSIP No. 826917106 13G/APage 11 of 11 Pages

## SIGNATURES

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

DATE: February 14, 2018

JET CAPITAL MASTER FUND,  
LP

By: Jet Capital Management, L.L.C.

By: /s/ Matthew Mark  
Name: Matthew Mark  
Title: Managing Member

JET CAPITAL SRM  
MASTER FUND, LP

By: Jet Capital Management, L.L.C.

By: /s/ Matthew Mark  
Name: Matthew Mark  
Title: Managing Member

Jet Capital Investors, L.P.  
By: Jet Capital G.P. L.L.C.

By: /s/ Matthew Mark  
Name: Matthew Mark  
Title: Managing Member

Jet Capital Management, L.L.C.

By: /s/ Matthew Mark  
Name: Matthew Mark  
Title: Managing Member

/s/ Alan S. Cooper  
Alan s. Cooper, individually

/s/ Matthew Mark  
Matthew mark, individually

