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MVC CAPITAL, INC.
Form 497
March 28, 2007

RULE 497(e)
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SUPPLEMENT DATED MARCH 28, 2007 TO THE PROSPECTUS DATED FEBRUARY 9, 2007

MVC CAPITAL, INC.
(the "Company")

On March 9, 2007, the Company filed its Form 10-Q for the quarter ended January 31, 2007. This report contains updated financial information and is available on the Securities and Exchange Commission's website at WWW.SEC.GOV.