

GENERAL MILLS INC
Form 8-K
April 09, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 9, 2004

GENERAL MILLS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State of Incorporation)

1-1185

(Commission
File Number)

41-0274440

(IRS Employer
Identification No.)

Number One General Mills Boulevard
Minneapolis, Minnesota
(Mail: P.O. Box 1113)

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (763) 764-7600

55426
(Mail: 55440)

(Zip Code)

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Item 5. Other Events.

On April 9, 2004, the Registrant issued a press release attached hereto as Exhibit 99.1, which is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibit.

(c) Exhibits. The following exhibit is filed as part of this report:

99.1 Press release of General Mills, Inc. dated April 9, 2004

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 9, 2004

GENERAL MILLS, INC.

By: /s/ Siri S. Marshall

Name: Siri S. Marshall

Title: Senior Vice President, General
Counsel

EXHIBIT INDEX

**Exhibit
Number**

Description

99.1	Press release of General Mills, Inc. dated April 9, 2004
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