

Edgar Filing: GENERAL MILLS INC - Form 8-K

GENERAL MILLS INC
Form 8-K
November 13, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 5, 2003

GENERAL MILLS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware ----- (State of Incorporation)	1-1185 ----- (Commission File Number)	41-0274440 ----- (IRS Employer Identification No.)
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Number One General Mills Boulevard Minneapolis, Minnesota (Mail: P.O. Box 1113) ----- (Address of Principal Executive Offices)	55426 (Mail: 55440) ----- (Zip Code)
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Registrant's telephone number, including area code: (763) 764-7600

ITEM 5. OTHER EVENTS.

On November 5, 2003, the Registrant issued a press release in connection with a presentation to investors attending the Morgan Stanley Global Consumer Conference. A copy of the press release is filed herewith as Exhibit 99.1 and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits. The following exhibit is filed as part of this report:

99.1 Press release of General Mills, Inc. dated November 5, 2003

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 12, 2003

GENERAL MILLS, INC.

By: /s/ Siri S. Marshall

Name: Siri S. Marshall
Title: Senior Vice President,
General Counsel

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press release of General Mills, Inc. dated November 5, 2003.