

LIQUIDMETAL TECHNOLOGIES INC  
Form 8-K  
September 27, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 27, 2004

**LIQUIDMETAL TECHNOLOGIES, INC.**  
(Exact name of Registrant as Specified in its Charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**000-31332**  
(Commission File Number)

**20-0121262**  
(I.R.S. Employer  
Identification No.)

**25800 Commercentre Dr., Suite 100**  
**Lake Forest, CA 92630**  
(Address of Principal Executive Offices; Zip Code)

Registrant's telephone number, including area code: **(949) 206-8000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2-(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**LIQUIDMETAL TECHNOLOGIES, INC.**

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**Item 7.01. Regulation FD Disclosure.**

**Item 8.01. Other Events.**

The following information is being furnished under Items 7.01 and 8.01 of Form 8-K: Press release by Liquidmetal Technologies, Inc. announcing status of the company's external audit and SEC filings. A copy of this press release is attached as Exhibit 99.1 to this Form 8-K.

Item 8.01. Other Events.

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**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunder duly authorized.

LIQUIDMETAL TECHNOLOGIES, INC.

By: /s/ John Kang  
John Kang  
Chairman, President, and Chief Executive Officer

Date: September 27, 2004

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**EXHIBIT INDEX**

| <u>Exhibit Number</u> | <u>Description</u>                       |
|-----------------------|--|
| 99.1                  | Press Release, dated September 27, 2004. |

