NEW M&I CORP Form 3 November 05, 2007 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB APPROVAL OMB 3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> ASLIN MALCOLM M			2. Date of Event Requiring Statement(Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol NEW M&I CORP [MI]			
(Last	, , , ,	(Middle)	11/01/2007	4. Relationship of Reporting Person(s) to Issuer		5. If Amendment, Date Original Filed(Month/Day/Year)	
770 NORTH WATER STREET				(Check all applicable)			
(Street) MILWAUKEE, WI 53202			(Check		an applicable)	6. Individual or Joint/Group	
				X Director Officer (give title below	Other		
(City) (State)	(Zip)	Table I - N	ies Beneficially Owned			
1.Title of (Instr. 4)	f Security		2. Amount of Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)	
Common Stock			120,690 (1)	120,690 <u>(1)</u>		Â	
Common Stock			2,213.0347	2,213.0347 (1)		By Deferred Compensation Plan	
Common Stock			12,402 <u>(1)</u>	12,402 <u>(1)</u>		By IRA	
Common Stock			225 <u>(1)</u>		Ι	By Spouse's IRA	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership

January 31,

2005

0.5

Expires:

response...

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(Month/Day/Year)			Derivative Security (Instr. 4)		or Exercise Price of	Form of Derivative	(Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	

Reporting Owners

Reporting Owner Name / Address

Relationships

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Director 10% Owner Officer Other

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ASLIN MALCOLM M 770 NORTH WATER STREET MILWAUKEE, WIÂ 53202

Signatures

/s/ Jodi W. Rosenthal (pursuant to Power of Attorney filed herewith)

**Signature of Reporting Person

ÂΧ

Date

11/05/2007

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Reflects the acquisition of shares of common stock of the Issuer pursuant to a series of transactions under an Investment Agreement, dated as of April 3, 2007, among the entity formerly known as Marshall & Ilsley Corporation ("Old M&I") (which was subsequently converted to a limited liability company and renamed M&I LLC and is a subsidiary of the Issuer), certain of its subsidiaries and WPM, L.P. (the "Investment Agreement"). Pursuant to the Investment Agreement, on November 1, 2007, Old M&I merged with one of its

L.F. (the Investment Agreement). Fursuant to the investment Agreement, on November 1, 2007, Oid M&T merged with one of its subsidiaries to effect the formation of a holding company to hold all of the outstanding stock of Old M&I (the "Holding Company Merger"). As a result of the completion of the transactions contemplated by the Investment Agreement, each holder of Old M&I common stock as of the effective time of the Holding Company Merger received three shares of common stock of the Issuer (which was subsequently renamed Marshall & Ilsley Corporation) and one share of common stock of Metavante

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.