

SM&A  
Form 8-K  
October 23, 2003

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) October 23, 2003

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**SM&A**

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(Exact name of registrant as specified in its charter)

California

0-23585

33-0080929

(State or other jurisdiction of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

4695 MacArthur Court, Eighth Floor, Newport Beach, California

92660

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (949) 975-1550

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(Former name or former address, if changed since last report.)

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Item 7. Financial Statements and Exhibits.

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EXHIBIT 99.1

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**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated October 23, 2003.

**Item 9. Regulation FD Disclosure.**

On October 23, 2003, SM&A, a California corporation (the Company ) issued a press release announcing, among other things, third quarter 2003 revenue of \$18.7 million, an increase of 31% over the same period a year ago. Net income for the third quarter 2003 was \$2.9 million, or \$0.13 per share, an increase of 78% from \$1.6 million, or \$0.08 per share for the same period a year ago. A copy of the press release is attached to this Form 8-K as Exhibit 99.1.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

		SM&A
		_____
		(Registrant)
Date		
	October 23, 2003	/s/ Cathy L. Wood
	_____	_____
		(Signature)
		Cathy L. Wood Executive Vice President, Chief Financial Officer and Secretary

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