

ESTERLINE TECHNOLOGIES CORP

Form 8-K

November 19, 2004

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

---

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**November 19, 2004**

---

Date of Report (Date of earliest event reported)

**ESTERLINE TECHNOLOGIES CORPORATION**

---

(Exact Name of Registrant as Specified in Charter)

**Delaware**

---

**001-06357**

---

**13-2595091**

---

(State or Other Jurisdiction  
of Incorporation)

(Commission File No.)

(IRS Employer  
Identification No.)

**500-108th Avenue NE, Bellevue, Washington**

---

**98004**

---

(Address of principal executive offices)

(Zip Code)

**(425) 453-9400**

---

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 8.01. Other Events.

Item 9.01. Financial Statements and Exhibits.

SIGNATURES

EXHIBIT INDEX

EXHIBIT 1.1

EXHIBIT 99.1

---

**Table of Contents**

**Item 8.01. Other Events.**

The registrant is filing as exhibits hereto certain information and agreements to be incorporated by reference into its registration statement on Form S-3 (File No. 333-117905), filed on August 3, 2004 (the Registration Statement ) and declared effective by the Securities and Exchange Commission on August 25, 2004.

**Item 9.01. Financial Statements and Exhibits.**

**(c) Exhibits.**

1.1 Form of Underwriting Agreement among UBS Securities LLC, Wachovia Capital Markets, LLC, KeyBanc Capital Markets, a Division of McDonald Investments Inc. and Esterline Technologies Corporation

99.1 Information relating to Item 14 Other Expenses of Issuance and Distribution, of the Registration Statement

---

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ESTERLINE TECHNOLOGIES CORPORATION**

Dated: November 19, 2004

By: /s/ Robert D. George

---

Name: Robert D. George  
Title: Vice President, Chief Financial Officer,  
Secretary and Treasurer

---

**Table of Contents**

**EXHIBIT INDEX**

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
1.1	Form of Underwriting Agreement among UBS Securities LLC, Wachovia Capital Markets, LLC, KeyBanc Capital Markets, a Division of McDonald Investments Inc. and Esterline Technologies Corporation
99.1	Information relating to Item 14 Other Expenses of Issuance and Distribution, of the Registration Statement