

OMEGA HEALTHCARE INVESTORS INC
Form 8-K
July 27, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): July 27, 2004

Omega Healthcare Investors, Inc.

(Exact name of registrant as specified in charter)

	<u>Maryland</u>	<u>1-11316</u>	<u>38-3041398</u>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)	

9690 Deereco Road, Suite 100, Timonium, Maryland 21093

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (410) 427-1700

(Former name or former address, if changed since last report)

Item 12. Results of Operations and Financial Condition

On July 27, 2004, Omega Healthcare Investors, Inc. (the Company) issued a press release regarding its financial results for the quarter ended June 30, 2004. The Company's press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference herein.

The information in this Current Report on Form 8-K and the Exhibit attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, regardless of any general incorporation language in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

OMEGA HEALTHCARE INVESTORS, INC.

Dated: July 27, 2004 By: /S/ C. TAYLOR PICKETT
C. Taylor Pickett
Chief Executive Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release, dated July 27, 2004, of Omega Healthcare Investors, Inc.