

REGAL BELOIT CORP
Form 8-K
May 02, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report
(Date of earliest event reported): May 1, 2012

Regal-Beloit Corporation
(Exact name of registrant as specified in its charter)

Wisconsin
(State or other jurisdiction of
incorporation)

1-7283
(Commission File Number)

39-0875718
(IRS Employer Identification
No.)

200 State Street, Beloit, Wisconsin 53511-6254
(Address of principal executive offices, including Zip code)

(608) 364-8800
(Registrant's telephone number)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On May 1, 2012, Regal Beloit Corporation (the "Company") issued a news release reporting the financial results of the Company for the financial period ended March 31, 2012. A copy of the Company's news release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

Item 7.01 Regulation FD Disclosure.

On May 2, 2012, the Company held a conference call to discuss its financial results for the financial period ended March 31, 2012 and provided a presentation in connection therewith. A copy of the Company's conference call presentation is furnished as Exhibit 99.2 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

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|------|--|----------------|
| | (a) | Not Applicable |
| | (b) | Not Applicable |
| | (c) | Not Applicable |
| (d) | Exhibits. The following exhibits are being furnished herewith: | |
| 99.1 | News Release of Regal Beloit Corporation, dated May 1, 2012. | |
| 99.2 | Regal Beloit Corporation Presentation of May 2, 2012 | |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGAL BELOIT CORPORATION

Date: May 2, 2012
Underwood
Peter C. Underwood
Vice President, General Counsel and Secretary

By: /s/ Peter C.

REGAL BELOIT CORPORATION
Exhibit Index to Report on Form 8-K
Dated May 1, 2012

| Exhibit Number | Exhibit Description |
|----------------|--|
| 99.1 | News Release of Regal Beloit Corporation, dated May 1, 2012. |
| 99.2 | Regal Beloit Corporation presentation of May 2, 2012. |
