

Edgar Filing: PYRAMID OIL CO - Form 8-A12B

PYRAMID OIL CO
Form 8-A12B
August 15, 2006

1

UNITED STATES
SECURITIES & EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

For Registration of Certain Classes of Securities
Pursuant to Section 12(b) or 12(g) of the
Securities Exchange Act of 1934

PYRAMID OIL COMPANY
(Exact name of registrant as specified in its charter)

California
(State of incorporation
or organization) 94-0787340
(I.R.S. Employer
Identification No.)

2008 - 21st Street
Bakersfield, California
(Address of principal executive offices) 93301
(Zip Code)

If this form relates to the registration of a class
of securities pursuant to Section 12(b) of the
Exchange Act and is effective pursuant to General
Instruction A.(c), check the following box. /X/

If this form relates to the registration of a class
of securities pursuant to Section 12(g) of the
Exchange Act and is effective pursuant to General
Instruction A.(d), check the following box. / /

Securities Act registration statement file number
to which this form relates: N/A

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of Each Class to be so Registered ----- | Name of Each Exchange on Which Each Class is to be Registered ----- |
|---|---|
| Common Stock, no par value | American Stock Exchange |

Securities to be registered pursuant to Section 12(g) of the Act: None

2

Item 1. Description of Registrant's Securities to be Registered.

The holders of the common stock of Pyramid Oil Company, a California

Edgar Filing: PYRAMID OIL CO - Form 8-A12B

corporation (the Company), are entitled to one vote per share on all matters to be voted upon by the shareholders. Subject to any preferences that may be granted to any outstanding preferred stock, the holders of common stock are entitled to receive ratably such dividends, if any, as may be declared from time to time by the board of directors out of funds legally available for that purpose. In the event that the Company liquidates or dissolves, the holders of common stock are entitled to share ratably in all assets remaining after payment of liabilities, subject to prior distribution rights of preferred stock, if any, then outstanding. The common stock has no preemptive or conversion rights or other subscription rights. There are no redemption or sinking fund provisions applicable to the common stock. All outstanding shares of common stock are fully paid and non-assessable.

Item 2. Exhibits.

The common stock to be registered on this Form 8-A is to be listed on the American Stock Exchange, on which no other securities of the Company are listed. Pursuant to the instructions to Form 8-A, no exhibits are required to be filed with this Form 8-A.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

PYRAMID OIL COMPANY

Date: August 15, 2006

By: /s/ John H. Alexander

John H. Alexander
Chief Executive Officer