

MILLER ENERGY RESOURCES, INC.  
 Form 4  
 March 29, 2016

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 Yost Kurt C

2. Issuer Name and Ticker or Trading Symbol  
 MILLER ENERGY RESOURCES, INC. [MILL]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

\_\_\_ Director \_\_\_ 10% Owner  
 \_\_\_X\_\_\_ Officer (give title below) \_\_\_ Other (specify below)

SVP and General Counsel

1001 LOUISIANA STREET, SUITE 3100

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

\_\_\_X\_\_\_ Form filed by One Reporting Person  
 \_\_\_ Form filed by More than One Reporting Person

(Street)  
 HOUSTON, TX 77002

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Common Stock	03/29/2016		J	V Amount 36,960 (D)	Price \$ 0 (1) 0	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Security (Instr. 3 and 4)	Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	
OPTION	\$ 4.01	03/29/2016		J	6,945	06/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	06/20/2013 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	02/20/2013 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	08/20/2012 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	07/20/2013 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	06/20/2012 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	11/20/2013 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	11/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	04/20/2013 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	10/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	11/20/2012 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	03/20/2015 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	01/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	12/20/2012 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	05/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945
OPTION	\$ 4.01	03/29/2016		J	6,945	01/20/2015 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945

								Common Stock	
OPTION	\$ 4.01	03/29/2016	J	6,945	02/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	07/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	07/20/2012 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	05/20/2012 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	09/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,925	04/20/2015 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,925	6,925
OPTION	\$ 4.01	03/29/2016	J	6,945	02/20/2015 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	12/20/2013 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	10/20/2012 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	08/20/2013 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	03/20/2013 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	12/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	10/20/2013 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945
OPTION	\$ 4.01	03/29/2016	J	6,945	08/20/2014 <sup>(1)</sup>	05/20/2022 <sup>(1)</sup>	Common Stock	6,945	6,945

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Yost Kurt C 1001 LOUISIANA STREET, SUITE 3100 HOUSTON, TX 77002			SVP and General Counsel	

## Signatures

/s/ Kurt C. Yost

03/29/2016

\*\*Signature of  
Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Pursuant to the Issuer's Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, which was confirmed by the United States Bankruptcy Court for the District of Alaska and became effective on March 29, 2016 (the "Plan"), all equity interests in the Issuer (including common stock and preferred stock, and derivative securities with respect thereto) that were outstanding prior to effectiveness were cancelled.

### Remarks:

This report is being filed to report the cancellation of the reporting person's Common Stock and other derivative securities in a

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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