MCDONALDS CORP
Form 8-K
February 11, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 11, 2005

McDONALD'S CORPORATION
(Exact name of registrant as specified in its charter)

Delaware	**1-5231**	**36-2361282**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

One McDonald's Plaza
Oak Brook, Illinois
(Address of principal executive offices)

60523
(Zip Code)

Registrant's telephone number, including area code: **(630) 623-3000**

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operation and Financial Condition.

On February 11, 2005, McDonald s Corporation (the "Company") issued an investor release reporting the Company s 2004 cash flow. The investor release is furnished as Exhibit 99 and is attached hereto.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99	Investor Release of McDonald's Corporation issued February 11, 2005: McDonald's Reports Record $3.9 Billion Cash From Operations and $2.5 Billion Free Cash Flow For 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

McDONALD'S CORPORATION
(Registrant)

Date: February 11, 2005

By: /s/ Peter J. Bensen
Peter J. Bensen
Corporate Vice President -
Assistant Controller

Exhibit Index

Exhibit No. 99	Investor Release of McDonald s Corporation issued February 11, 2005: McDonald's Reports Record $3.9 Billion Cash From Operations and $2.5 Billion Free Cash Flow For 2004