AMERICAN AIRLINES INC

Form 8-K December 19, 2001

1

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of earliest event reported: December 19, 2001

American Airlines, Inc. (Exact name of registrant as specified in its charter)

Delaware 1-2691 13-1502798 (State of Incorporation) (Commission File Number) (IRS Employer Identification No.)

4333 Amon Carter Blvd. Fort Worth, Texas 76155 (Address of principal executive offices) (Zip Code)

(817) 963-1234 (Registrant's telephone number)

2

Item 9. Regulation FD Disclosure

American Airlines, Inc., a wholly owned subsidiary of AMR Corporation, is furnishing herewith certain data regarding its unit costs, capacity, traffic and fuel, a monthly update, and an updated fleet plan.

3

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Airlines, Inc.

/s/ Charles D. MarLett Charles D. MarLett Corporate Secretary

Dated: December 19, 2001

4

AMR EAGLE EYE

December 17, 2001

Statements in this report contain various forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which represent the Company's expectations or beliefs concerning future events. When used in this report, the words "expect", "forecast", "anticipates" and similar expressions are intended to identify forward-looking statements. All such statements are based on information available to the Company on the date of this report. The Company undertakes no obligation to update or revise any forward-looking statement, regardless of reason. This discussion includes forecasts of costs per ASM, capacity, traffic, fuel cost and fuel consumption, earnings, and operational considerations, each of which is a forward-looking statement. There are a number of factors that could cause actual results to differ materially from our forecasts. Such factors include, but are not limited to: the continuing impact of the events of September 11, 2001 to the company, general economic conditions, competitive factors within the airline industry which could affect the demand for air travel, changes in the Company's business strategy, changes in commodity prices, the inability to successfully integrate the operations of TWA into those of American and to improve their profitability, higher than expected integration costs, and the inability to successfully integrate the workforce of TWA. For additional information regarding these and other factors see the Company's filings with the Securities and Exchange Commission, including but not limited to the Company's Form 10-K for the year

ended December 31, 2000.

Monthly Update

Attached is our monthly guidance on unit cost, fuel, traffic and capacity. As with recent month's update, we are including information for TWA LLC and have included TWA in the AMR unit cost guidance.

Additionally, unit costs for the Fourth Quarter are expected to be somewhat higher than earlier estimates due to higher than planned security and insurance costs.

Finally, as a follow-up to the recent series of aircraft retirement announcements and changes to planned deliveries, we have also attached an updated fleet plan reflecting the changes through 2002. As always, this plan remains subject to change.

Please call if you have additional questions.

Michael Thomas
Director, Investor Relations

5

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Unit Costs

AMR	Consolidated	Cost	ner	ASM	(in	cents)	Includ	lina	TWA	T.T.C
111111	compositaacca	0000	PCI	11011	(±11			_		
						7	Actual	Act i	ıal	Forecast

	ACTUAL ACTUAL		Forecast	
	Oct	Nov	Dec	4Q01
AMR Cost per ASM	11.8	12.2	11.8	11.9

American Mainline Operations Cost per ASM (in cents)

	Actual	Actual	Fore	ecast
	Oct	Nov	Dec	4Q01
AA Cost per ASM	11.3	11.7	11.3	11.5
Prior Year (2000) Restated*	11.0	10.9	11.6	11.2

TWA LLC Operating Cost per ASM (in cents)

	Actual	Actual Actual		Forecast	
	Oct	Nov	Dec	4Q01	
TWA Cost per ASM	11.8	12.8	12.2	12.2	

Capacity, Traffic and Fuel

	Actual	L Actual	For	recast
	Oct	Nov	Dec	4Q01
AA Mainline Ops:				
Capacity (yr/yr)	-15.4%	-15.5%	-11.2%	-14.1%
Traffic (yr/yr)	-27.9%	-19.8%	-15.3%	-21.2%
Fuel (cents/gal incl. tax)	78	74	67	73
Fuel Consumption (mil. gal.)	213	203	219	635
American Eagle:				
Capacity (yr/yr)	-3.0%	-4.5%	-1.7%	-3.1%

Traffic (yr/yr)	-10.0%	-4.9%	-4.3%	-6.5%
TWA Airlines LLC:				
Capacity (000,000) ASMs	1,952	1,821	1,831	5,604
yr/yr	-38%	-40%	-40%	-39%
Traffic (000,000) RPMs	1,095	1,117	1,072	3,284
yr/yr	-51%	-47%	-47%	-48%

^{*} Certain airline related small businesses have been reclassified under American Mainline Operations (e.g. contract maintenance and magazine). As a result, we have provided restated numbers for 2000 on a comparable basis. Please note that this minor change does not impact AMR Consolidated numbers.

6

 $$\operatorname{AMR}$$ Fleet Summary YE2000 to YE2002* American Airlines

	On Hand	YOY Change		On Hand
Aircraft Type MD11	YE 2000 7	2001 (7)	2002	YE 2002 0
B777	27	13	3	43
B767-3ER	49			49
B767-2ER	22	(1)		21
A300 ER	10			10
B767-200	8			8
A300 2-Class	25	(1)		24
B757	102	15	6	123
B737	51	26		77
B727	60	(27)	(33)	0
MD90	5	(5)		0
MD82/83/87	276	(17)		259
F100	75	(1)		74
Total AA Fleet Inc./(Dec.)		(5)	(24)	(29)
Total AA Fleet	717	712	688	688
10041 711 11000	7 ± 7	7 1 2	000	000
	At			
Ex - TWA	Close	YOY Change	<u> </u>	On Hand
Aircraft Type (9-Apr-01	2001	2002	YE 2002
B767-300ER	9		(3)	6
B757	27			27
MD82/83	103			103
B717	15	15		30
DC9	19	(19)		0
Total ex TWA Fleet		(4)	(2)	(7)
<pre>Inc./(Dec.) Total ex TWA Fleet</pre>	170	(4) 169	(3) 166	(7) 166
IOLAI EX IWA FIEEL	173	109	100	100
	On Hand	YOY Change		On Hand
Aircraft Type	YE 2000	2001	2002	YE 2002
Combined Fleet				
Inc/(Dec)		164	(27)	137
Combined Fleet	717	881	854	854
American Eagle				
American Lagre	On Hand	YOY Change		On Hand
Aircraft Type	YE 2000	2001	2002	YE 2002
Saab 340	104	(13)	(15)	76
ATR-42	31	(7)	(8)	16

S-ATR Turboprop Totals	43 178	(20)	(1) (24)	42 134
Embraer ERJ-145	50	6		56
Embraer ERJ-135	33	7		40
Embraer ERJ-140	0	15	28	43
CRJ-700	0	2	9	11
Total AE Fleet				
Inc./(Dec.)		10	13	23
Total AE Fleet	261	271	284	284

 $^{^{\}star}$ Summary includes firm aircraft orders and planned fleet retirements.