

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

September 09, 2010

**CALCULATION OF REGISTRATION FEE**

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
4.000% Internotes@ Due March 15, 2020	\$18,858,000	\$1,344.58
4.250% Internotes@ Due September 15, 2022	\$20,975,000	\$1,495.52

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Pricing Supplement Number 328 Dated September 07, 2010

(To: Prospectus Dated January 23, 2009, as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Product Ranking
36966R7L4	100%	1.800%	FIXED	4.000%	SEMI-ANNUAL	03/15/2020	03/15/2011	\$20.56	YES	NO	Senior Unsecured Notes

Redemption Information: **Non-Callable.**

*Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).*

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Product Ranking
36966R7M2	100%	2.000%	FIXED	4.250%	SEMI-ANNUAL	09/15/2022	03/15/2011	\$21.84	YES	NO	Senior Unsecured Notes

Redemption Information: **Non-Callable.**

*Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).*

General Electric Capital Corporation	<p>Offering Dates: August 30, 2010 through Tuesday, September 07, 2010</p> <p>Trade Date: September 07, 2010 @ 12:00 PM ET</p> <p>Settle Date: September 10, 2010</p> <p>Minimum Denomination/Increments: \$1,000.00/\$1,000.00</p> <p>Initial trades settle flat and clear SDFS: DTC Book Entry only</p> <p>DTC number: 0235 via RBC Dain Rauscher Inc.</p>	<p>General Electric Capital Corporation</p> <p>GE Capital<sup>*</sup> InterNotes<sup>@</sup></p> <p>Prospectus Supplement</p> <p>Dated January 23, 2009</p>
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Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities LLC

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.

*\* GE CAPITAL is the registered trademark of the General Electric Company.*

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