

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

August 09, 2006

PROSPECTUS

Pricing Supplement No.: 4410

March 29, 2006

Dated August 7, 2006

PROSPECTUS SUPPLEMENT

Filed Pursuant to Rule 424(b)(3)

March 29, 2006

Registration Statement No. 333-132807

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Floating Rate Notes)

Issuer:	General Electric Capital Corporation
Ratings:	Aaa/AAA
Trade Date:	August 7, 2006
Settlement Date (Original Issue Date):	August 15, 2006
Maturity Date:	August 15, 2036
Principal Amount:	US\$ 300,000,000
Price to Public (Issue Price):	100.000%
Agents Commission:	0.75%
All-in Price:	99.25%
Net Proceeds to Issuer:	\$297,750,000
Interest Rate Basis	
(Benchmark):	LIBOR, as determined by LIBOR Telerate
Index Currency:	U.S. Dollars
Spread (plus or minus):	Plus 0.48%
Index Maturity:	Three Months
Index Payment Period:	Quarterly
Interest Payment Dates:	

Quarterly on each February 15, May 15, August 15 and November 15 of each year, commencing November 15, 2006 and ending on the Maturity Date

Initial Interest Rate: To be determined two London Business Days prior to the Original Issue Date based on three month USD LIBOR plus 0.48%

Page 2

Dated August 7, 2006

Filed Pursuant to Rule 424(b)(3)

Registration Statement No. 333-132807

Interest Reset Periods Quarterly on each Interest Payment Date  
and Dates:

Interest Determination Dates: Quarterly, two London Business Days prior to each Interest Reset Date

Day Count Convention: Actual/360

Denominations: Minimum of \$1,000 with increments of \$1,000 thereafter

Call Notice Period: None

Put Dates: None

Put Notice Period: None

CUSIP: 36962GX74

Common Code: 026461847

ISIN: US 36962GX74 3

Plan of Distribution:

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

The Notes are being purchased by the following institutions (collectively, "the Underwriters"), as principal, at the Issue Price of 100.000% of the aggregate principal amount less an underwriting discount equal to 0.75% of the principal amount of the Notes.

Institution

Commitment

Lehman Brothers Inc. \$150,000,000

Morgan Stanley & Co. Incorporated \$150,000,000

---

Total \$300,000,000

The Company has agreed to indemnify the Underwriter against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Page 3

Dated August 7, 2006

Filed Pursuant to Rule 424(b)(3)

Registration Statement No. 333-132807

At June 30, 2006, the Company had outstanding indebtedness totaling \$382.374 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at June 30, 2006, excluding subordinated notes payable after one year, was equal to \$379.581 billion.

#### Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

<u>Year Ended December 31</u>					<u>Six Months Ended</u>
<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>June 30, 2006</u>
1.56	1.62	1.71	1.82	1.66	1.62

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges.

Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT