

FAUST THOMAS E JR
Form 4
October 30, 2006

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
FAUST THOMAS E JR

(Last) (First) (Middle)

THE EATON VANCE
BUILDING, 255 STATE STREET

(Street)

BOSTON, MA 021092617

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
EATON VANCE CORP [EV]

3. Date of Earliest Transaction
(Month/Day/Year)
10/26/2006

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Executive Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V Amount (D) Price | | | |
| Eaton Vance Corp. Non-voting Common Stock | 12/16/2005 | | G | V 4,750 D \$ 0 | 1,426,472 | D | |
| Eaton Vance Corp. Non-voting Common Stock | 05/01/2006 | | A ⁽¹⁾ | V 558 A \$ 22.38 | 1,427,030 | D | |
| Eaton Vance Corp. | 10/26/2006 | 10/26/2006 | M | 6,974 A \$ 15.77 | 1,434,004 | D | |

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| | | | | | | | | | | |
|---|------------|------------|---|--------|---|---------|-----------|---|--|---|
| Non-voting Common Stock | | | | | | | | | | |
| Eaton Vance Corp. Non-voting Common Stock | 10/26/2006 | 10/26/2006 | M | 70,000 | A | \$ 5.74 | 1,504,004 | D | | |
| Eaton Vance Corp. Non-voting Common Stock | 10/26/2006 | 10/26/2006 | M | 72,580 | A | \$ 5.74 | 1,576,584 | D | | |
| Eaton Vance Corp. Non-voting Common Stock | 10/26/2006 | 10/26/2006 | F | 13,382 | D | \$ 0 | 1,563,202 | D | | |
| Eaton Vance Corp. Non-voting Common Stock | 10/26/2006 | 10/26/2006 | F | 22,849 | D | \$ 0 | 1,540,353 | D | | |
| Eaton Vance Corp. Common Stock (Voting) | | | | | | | 55,812 | I | | By Voting Trust ⁽²⁾ |
| Eaton Vance Corp. Non-voting Common Stock | | | | | | | 223,080 | I | | Stock Option Income Deferral ⁽³⁾ |
| Voting Trust Receipt ⁽⁴⁾ | | | | | | | 55,812 | D | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative | 2. Conversion | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if | 4. Transaction | 5. Number of Derivative | 6. Date Exercisable and Expiration Date | 7. Title and Amount of Underlying Securities |
|------------------------|---------------|--------------------------------------|-------------------------------|----------------|-------------------------|---|--|
|------------------------|---------------|--------------------------------------|-------------------------------|----------------|-------------------------|---|--|

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| Security (Instr. 3) | or Exercise Price of Derivative Security | any (Month/Day/Year) | Code (Instr. 8) | Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | (Month/Day/Year) | (Instr. 3 and 4) | | | | | |
|-----------------------|--|----------------------|-----------------|---|------------------|------------------|-----|------------------|-----------------|---|----------------------------|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Option (right to buy) | \$ 15.77 | 10/26/2006 | 10/26/2006 | M | | 6,974 | | <u>(5)</u> | 11/01/2006 | Eaton Vance Corp. Non-voting Common Stock | 6,974 |
| Option (right to buy) | \$ 5.74 | 10/26/2006 | 10/26/2006 | M | | 70,000 | | <u>(6)</u> | 11/02/2006 | Eaton Vance Corp. Non-voting Common Stock | 70,000 |
| Option (right to buy) | \$ 5.74 | 10/26/2006 | 10/26/2006 | M | | 72,580 | | <u>(6)</u> | 11/02/2006 | Eaton Vance Corp. Non-voting Common Stock | 72,580 |
| Option (right to buy) | \$ 16.01 | | | | | | | <u>(7)</u> | 11/01/2007 | Eaton Vance Corp. Non-voting Common Stock | 6,872 |
| Option (right to buy) | \$ 19.26 | | | | | | | <u>(8)</u> | 11/03/2008 | Eaton Vance Corp. Non-voting Common Stock | 5,710 |
| Option (right to buy) | \$ 8.6 | | | | | | | <u>(9)</u> | 11/01/2009 | Eaton Vance Corp. Non-voting Common Stock | 108,400 |
| Option (right to buy) | \$ 12.27 | | | | | | | <u>(10)</u> | 11/01/2010 | Eaton Vance Corp. | 241,848 |

| Option (right to buy) | Exercise Price | Code | Grant Date | Company | Shares |
|-----------------------|----------------|------|------------|---|---------|
| Option (right to buy) | \$ 14.34 | (11) | 11/01/2011 | Eaton Vance Corp. Non-voting Common Stock | 270,820 |
| Option (right to buy) | \$ 14.55 | (12) | 11/01/2012 | Eaton Vance Corp. Non-voting Common Stock | 307,128 |
| Option (right to buy) | \$ 17.51 | (13) | 11/03/2013 | Eaton Vance Corp. Non-voting Common Stock | 316,890 |
| Option (right to buy) | \$ 21.96 | (14) | 11/01/2014 | Eaton Vance Corp. Non-voting Common Stock | 273,200 |
| Option (right to buy) | \$ 24.87 | (15) | 11/01/2015 | Eaton Vance Corp. Non-voting Common Stock | 221,600 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|--------------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| FAUST THOMAS E JR THE EATON VANCE BUILDING 255 STATE STREET BOSTON, MA 021092617 | X | | Executive Vice President | |

Signatures

By: Katie McManus, Attorney
in Fact

10/26/2006

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares were acquired under the 1986 Employee Stock Purchase Plan, which is a 16b-3 plan.
All shares of the Voting Stock of Eaton Vance Corp. are deposited and held of record in a Voting Trust of which James B. Hawkes, Thomas E. Faust, Wharton P. Whitaker, William M. Steul, Alan R. Dynner, Duncan Richardson, Thomas Metzold, Robert MacIntosh, Payson Swaffield, Jeffrey P. Beale, Michael Mach, Judith Saryan, Scott Page, Cynthia Clemson, Michael Weilheimer, and G. West Saltonstall are the voting Trustees. The Voting Common Stock is not registered under Section 12 of the Securities Exchange Act.
- (2)
- (3) Shares credited under the company's Stock Option Income Deferral Plan.
- (4) A Voting Trust Receipt represents a share of Voting Common Stock.
- (5) Granted on 11/1/2001 these options vest 100% on 11/1/2005
- (6) Granted on 11/2/1998 these options vest 25% per year beginning 11/2/1999
- (7) Granted on 11/1/2002 these options vest 100% 11/1/2006.
- (8) Granted on 11/3/2003 these options vest 100% on 11/3/2007.
- (9) Granted on 11/1/1999 these options vest 20% per year beginning 11/1/2000
- (10) Granted on 11/1/2000 these options vest 21% on 11/1/2001, 11/2/2002, 11/1/2003, 11/1/2005 and 16% on 11/1/2004
- (11) Granted on 11/1/2001 these options vest 20.5% on 11/1/2002 , 11/1/2003 , 11/2/2004 , 11/1/2006 and 18% on 11/1/2005
- (12) Granted on 11/1/2002 these options vest 20.5% on 11/1/2003 , 11/1/2004, 11/1/2005 , 11/1/2007 and 18% on 11/1/2006
- (13) Granted on 11/3/2003 these options vest 20.3% on 11/3/2004 , 11/3/2005, 11/3/2006, 11/3/2008 and 19% on 11/3/2007.
- (14) Granted on November 1, 2004 these options vest over a 5 year period at 20% per year.
- (15) Granted on November 1, 2005 these options vest over a 5 year period in increments of 10%, 15%, 20%, 25%, and 30%.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.