ANHEUSER-BUSCH COMPANIES, INC.

Form 4

December 08, 2004

FORM	ПΔ								OMB AF	PROVAL
	UNITE	UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549						OMB Number:	3235-0287	
Check the if no lon subject to Section Form 4 of Form 5	ger o STAT 16. or	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES						Expires: January 31, 2005 Estimated average burden hours per response 0.5		
obligation may con See Institution 1(b).	ons section	17(a) of the	Public U	tility Hol	ding Co	mpar		Act of 1934, 1935 or Section		
(Print or Type	Responses)									
KELLY JOHN F Symbol							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
COMPANIES, INC. [BUD]						(спеск ан аррисане)				
			Jayi I cai)				Director 10% Owner _X_ Officer (give title Other (specify below) Vice President and Controller			
ST LOUIS	(Street)	852		endment, D onth/Day/Yea	_	al		6. Individual or Joi Applicable Line) _X_ Form filed by O Form filed by Mo	ne Reporting Per	rson
								Person		
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivative	Secu	rities Acqu	ired, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction D (Month/Day/Yea		Date, if	3. Transaction Code (Instr. 8)		sed of		Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock (\$1 par value)	12/07/2004			Code V M	Amount 1,000		Price \$ 16.1681	(Instr. 3 and 4) 31,819.394 (1)	D	
Common Stock (\$1 par value)								16,821 (2)	I	401(k) Plan

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	Secu Acqu (A) o Disp (D)	rities nired or osed of r. 3, 4,	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (right to buy) - ISO	\$ 16.1681	12/07/2004		M		1,000	(3)	12/19/2005	Common Stock	1,000
Phantom Stock Units	<u>(4)</u>						<u>(5)</u>	<u>(5)</u>	Common Stock	<u>(5)</u>

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

KELLY JOHN F ONE BUSCH PLACE ST. LOUIS, MO 63118-1852

Vice President and Controller

Signatures

Laura H. Reeves, Attorney-in-Fact for John F. Kelly

12/08/2004

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes shares held through the company's automatic dividend reinvestment plan.
- (2) Based on the latest plan statement as of September 28, 2004.
- (3) The options became exercisable in three equal annual installments beginning on December 20, 1996.
- (4) Each phantom share represents the value of one actual share of Common Stock.
- (5) Represents reporting person's interest in phantom shares of Anheuser-Busch Companies, Inc. resulting from participation in the Anheuser-Busch 401(k) Restoration Plan. Phantom shares have no exercise feature nor any expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Reporting Owners 2

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