WHITACRE EDWARD E JR

Form 4 May 02, 2003

FORM 4

_ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

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 Name and Address Whitacre Jr., Edwar 	2. Issuer Name and Ticker or Trading Symbol Anheuser-Busch Companies, Inc. (BUD)								6. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last) (Fi	3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)					4. Statement for Month/Day/Year 04/30/2003			X Director 10% Owner Officer (give title below) Other (specify below)			
(S San Antonio,, TX 78						Date of	Amendment, of Original th/Day/Year)	7. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City) (S	State) (Zip)			Table	e I	Non-Deri	ivative	Secur	ities Acquired, D	isposed	l of, or Bene	ficially Owned
1. Title of Security (Instr. 3)	2. Transaction Date (Month/	2A. Deem Execution Date, if any				4. Securities Acq (A) or Disposed (Instr. 3, 4 & 5)		uired of (D)	5. Amount of		6. Owner- ship Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership
	Day/ Year)	(Month/Day Year)	y/ (Code	V	Amount	(A) or (D)		ing Reported Transactions(s) (Instr. 3 & 4)		(I) (Instr. 4)	(Instr. 4)
Common Stock (\$1 par value)										4,000	D (1)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(a g nuts calls warrants antions convertible securities)

	(e.g., puts, cans, warrants, options, convertible securities)													
	l. Title of	2. Conver-	3. Trans-	3A.	4.	5.	6. Date Exercisable	7. Title and	8. Price of	9. Number of	10.	11. Nature		
ı	Derivative	sion or	action	Deemed	Trans-	Number	and Expiration	Amount of	Derivative	Derivative	Owner-	of Indirect		
ŀ	Security	Exercise	Date	Execution	action	of	Date	Underlying	Security	Securities	ship	Beneficial		
		Price of		Date,	Code	Derivative	(Month/Day/	Securities	(Instr. 5)	Beneficially	Form	Ownership		
	Instr. 3)	Derivative	(Month/	if any		Securities	Year)	(Instr. 3 & 4)		Owned	of Deriv-	(Instr. 4)		
		Security	Day/	(Month/	(Instr.	Acquired				Following	ative			
			Year)	Day/	8)	(A) or				Reported	Security:			
				Year)	<u> </u>	Disposed				Transaction(s)	Direct			

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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						of (D) (Instr. 4 & 5)	3,							(D) or Indirect (I)	
				Code	V	(A)		Exer-cisable	Expira- tion Date		Amount or Number of Shares			(Instr. 4)	
Phantom Stock Units	1-for-1	04/30/03		A		137				Common Stock	137	\$49.985	17,357(2)	D	
Stock Option (Right to Buy)	\$49.59	05/01/03		A		5,000		(3)		Common Stock	5,000		5,000	D	

Explanation of Responses:

(1) In connection with the Rights Agreement adopted by the Company, Preferred Stock Purchase Rights were distributed to shareholders and are deemed to be attached to the shares of Common Stock of the Company listed on this Form. One-quarter of a Preferred Stock Purchase Right is attached to each share of common stock. If and when the Rights become exercisable, the holder of each Right initially would be entitled to purchase one one-hundredth of a share of Series Junior B Participating Preferred Stock at a purchase price of \$195 (both the number of fractional shares and the purchase price are subject to adjustment).

(2) Represents balance of phantom stock units under Anheuser-Busch Companies, Inc. Deferred Compensation Plan for Non-Employee Directors.

(3) Vesting is as follows: 1,667 on 05/01/2004; 1,667 on 05/01/2005; 1,666 on 05/01/2006.

By: /s/ <u>Laura H. Reeves, Attorney-in-Fact</u> <u>05/02/2003</u> Power of Attorney Date

**Signature of Reporting Person

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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^{**}Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).