Edgar Filing: TRI VALLEY CORP - Form SC 13D

TRI VALLEY CORP Form SC 13D November 29, 2005

As filed with the SEC on November 28, 2005

# Securities and Exchange Commission Washington, D.C. 20549

#### **SCHEDULE 13D**

Under the Securities Exchange Act of 1934

**Tri-Valley Corporation** (Name of Issuer)

Common Stock (Class of Securities)

**895735-10-8** (CUSIP Number)

G. Thomas Gamble PO Box 670 St. Helena, CA 94574 (707) 963-5627

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

#### **November 18, 2005**

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(b)(3) or (4), check the following box.

# CUSIP No. 895735-10-8

(1) Na	ames of Reporting Persons: omas Gamble		
(2) Cl (a) [ (b) [	heck the appropriate box if a ] ]		
(3) SI	EC Use Only		
	ource of Funds:		
[]	heck if disclosure of legal pro		ersuant to Items 2(d) or 2(e)
(6) Ci USA	itizenship or place of organiza	ntion:	
	per of shares beneficially owned Sole voting power	l by each person with:	1,416,667 Shares Common
(8)	Shared voting power	None	
(9)	Sole dispositive power	G. Thomas Gamble	1,416,667 Shares Common
(10)	Shared dispositive power	None	
(11) A	Aggregate amount beneficially omas Gamble: 1,416,667 Share	owned by each report	
(12) <b>(</b>	Check if the aggregate amoun	t in row (11) excludes o	certain shares
(13) H	Percent of class represented by	y amount in Row (11)	
(14) T IN	Type of reporting person:		

#### **Item 1 Security and Issuer**

Common Stock Tri-Valley Corporation 5555 Business Park South Suite 200 Bakersfield, California 93309

#### Item 2 Identity and Background

- (a) G. Thomas Gamble
- (b) PO Box 670, St. Helena, CA 94574
- (c) Investor
- (d) None
- (e) None
- (f) USA

#### Item 3 Source and Amount of Funds or Other Consideration

Personal funds: \$1,000,000.00

### **Item 4 Purpose of Transaction**

Made investment as part of ongoing acquisition program to potentially acquire a controlling interest in the company.

#### Item 5 Interest in Securities of the Issuer

The individual has accumulated common stock over time. The shares described in this schedule have been purchased directly from the company. The most recent transaction wherein ownership of the common stock exceeded 5% of outstanding shares was November 18, 2005. The transaction was the purchase of restricted common stock and accompanying warrants. The exercise price of \$10.00 per share purchased 100,000 shares and 33,333 warrants with an exercise price of \$12.00 per warrant.

The latest transaction brings the individual's aggregate ownership to 1,416,667 shares of common stock. This represents 6.2% of the 22,679,719 Tri-Valley shares known by the individual to be outstanding on the date of this filing.

# Item 6 Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

NA

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### Item 7 Exhibits

NA

# **Signatures**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

## **G.** Thomas Gamble

Date: 11-28-05 /s/ G. Thomas Gamble