

EnLink Midstream, LLC
Form 8-K
March 01, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): March 1, 2016

ENLINK MIDSTREAM, LLC
(Exact name of registrant as specified in its charter)

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|---|--|--|
| DELAWARE (State or Other Jurisdiction of Incorporation or Organization) | 001-36336 (Commission File Number) | 46-4108528 (I.R.S. Employer Identification No.) |
|---|--|--|

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|---|---------------------|
| 2501 CEDAR SPRINGS RD. DALLAS, TEXAS (Address of Principal Executive Offices) | 75201 (Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: (214) 953-9500

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On March 1, 2016, EnLink Midstream, LLC (the “Registrant”) issued a press release announcing that Barry E. Davis, President and Chief Executive Officer, and Michael J. Garberding, Executive Vice President and Chief Financial Officer, will attend and meet with investors at the Morgan Stanley MLP/Diversified Natural Gas, Utilities & Clean Tech Conference in New York, New York on Wednesday, March 2, 2016. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K. A copy of the related presentation will be available on the Registrant’s website, www.enlink.com, under “Investors — ENLC — Events & Presentations .” In accordance with General Instruction B.2 of Form 8-K, the information set forth in this Item 7.01 and in the attached exhibit shall be deemed to be furnished and shall not be deemed to be “filed” for purposes of the Securities Exchange Act of 1934, as amended (the “Exchange Act”).

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

In accordance with General Instruction B.2 of Form 8-K, the information set forth in the attached exhibit is deemed to be furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Exchange Act.

| EXHIBIT NUMBER | DESCRIPTION |
|----------------|--|
| 99.1 | — Press Release dated March 1, 2016 (incorporated by reference to Exhibit 99.1 to EnLink Midstream Partners, LP’s Current Report on Form 8-K dated March 1, 2016, filed with the Securities and Exchange Commission on March 1, 2016). |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENLINK MIDSTREAM, LLC

By: EnLink Midstream Manager, LLC,
its Managing Member

Date: March 1, 2016

By: /s/ Michael J. Garberding
Michael J. Garberding
Executive Vice President and
Chief Financial Officer

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INDEX TO EXHIBITS

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