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Companhia Vale do Rio Doce
Form 6-K
May 08, 2009

Table of Contents

**United States
Securities and Exchange Commission
Washington, D.C. 20549
FORM 6-K
Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the
Securities Exchange Act of 1934
For the month of
May 2009
Companhia Vale do Rio Doce
Avenida Graça Aranha, No. 26
20030-900 Rio de Janeiro, RJ, Brazil
(Address of principal executive office)**

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

(Check One) Form 20-F Form 40-F

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1))

(Check One) Yes No

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7))

(Check One) Yes No

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

(Check One) Yes No

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b). 82-____.)

TABLE OF CONTENTS

Press Release
Signature Page

Table of Contents

Table of Contents

Contents

<u>A- Financial Statements</u>	3
<u>1- Balance Sheet</u>	3
<u>2- Statement of Income</u>	4
<u>3- Statement of Changes in Stockholders' Equity</u>	5
<u>4- Statement of Cash Flows</u>	6
<u>5- Statement of Value Added</u>	7
<u>6- Notes to the Financial Statements at March 31, 2009 and 2008</u>	8
<u>6.1- Operations</u>	8
<u>6.2- Summary of Significant Accounting Policies and Presentation of Interim Financial Statements</u>	8
<u>6.3- Consolidation Principles and Practices</u>	9
<u>6.4- Acquisitions and Divestments</u>	9
<u>6.5- Cash and Cash Equivalents</u>	9
<u>6.6- Short-Term investments</u>	9
<u>6.7- Related Parties</u>	10
<u>6.8- Inventories</u>	12
<u>6.9- Recoverable Taxes</u>	12
<u>6.10- Deferred Income Tax and Social Contribution</u>	12
<u>6.11- Investments</u>	13
<u>6.12- Intangible</u>	13
<u>6.13- Property, Plant and Equipment</u>	14
<u>6.14- Loans and Financing</u>	14
<u>6.15- Contingent Liabilities</u>	16
<u>6.16- Provision for asset retirement obligations</u>	17

<u>6.17- Pension Plan</u>	18
<u>6.18- Long-Term Incentives</u>	19
<u>6.19- Paid-up Capital</u>	19
<u>6.20- Funds linked to future mandatory conversion into shares</u>	19
<u>6.21- Treasury Stock</u>	20
<u>6.22- Compensation of Stockholders</u>	20
<u>6.23- Financial Results</u>	20
<u>6.24- Financial Instruments Derivatives</u>	21
<u>6.25- Selling, Administrative, Other Operating Expenses and Non Operating Income</u>	31
<u>7- Attachment I Statement of Investments in Subsidiaries and Jointly-Controlled Companies</u>	32
<u>8- Report of the Independent Accountants</u>	33
<u>B- Additional Information</u>	35
<u>9- Cash generation (to review)</u>	35

Table of Contents

<u>10- Management s Discussion and Analysis of the Operational Performance in March 31, 2009 (to review)</u>	36
<u>10.1- Consolidated</u>	36
<u>10.1.1- Sales</u>	36
<u>10.1.2- Cost of products and services</u>	37
<u>10.1.3- Selling and administrative expenses</u>	37
<u>10.1.4- Research and development</u>	37
<u>10.1.5- Other operating expenses</u>	37
<u>10.1.6- Net financial results</u>	37
<u>10.1.7- Income tax and social contribution</u>	37
<u>10.2- Parent Company</u>	38
<u>10.2.1- Sales</u>	38
<u>10.2.2- Cost of products and services</u>	38
<u>10.2.3- Gross margin</u>	38
<u>10.2.4- Equity Results</u>	38
<u>10.2.5- Selling and administrative expenses</u>	38
<u>10.2.6- Research and development</u>	38
<u>10.2.7- Other operating expenses/ income</u>	38
<u>10.2.8- Net financial results</u>	38
<u>10.2.9- Income tax and social contribution</u>	38
<u>11- Board of Directors, Fiscal Council, Advisory Committees and Executive Officers</u>	39

Table of Contents**A- Financial Statements**

(A free translation into English from original previously issued in Portuguese, in thousands of Brazilian reais, in accordance with Brazilian accounting practices)

1- Balance Sheet

Years ended December, 31	Notes	In thousands of reais			
		Consolidated		Parent Company	
		03/31/09	12/31/08	03/31/09	12/31/08
Assets					
Current assets					
Cash and cash equivalents	6.6	21,319,996	24,639,245	6,242,789	6,712,705
Short term investments		7,447,998	5,393,796		
Accounts receivable from customers		6,778,538	7,932,810	6,842,343	9,827,072
Related parties		345,532	27,914	1,906,134	2,242,343
Inventories	6.7	9,136,088	9,686,196	2,905,394	2,913,504
Deferred income tax and social contribution		1,330,118	1,304,993	1,013,538	1,219,685
Taxes to recover or offset	6.8	3,948,197	4,886,239	2,669,792	3,311,610
Others		2,409,189	2,187,547	1,076,710	999,569
		52,715,656	56,058,740	22,656,700	27,226,488
Non-current assets					
Related parties		25,300	156	4,689,193	4,728,219
Loans and financing		204,445	179,529	130,594	128,607
Prepaid expenses		551,381	632,032		
Judicial deposits		1,858,809	1,794,011	1,280,783	1,298,758
Advances to energy suppliers		936,864	952,743		
Deferred income tax and social contribution		1,179,111	933,523	831,638	639,614
Taxes to recover or offset	6.8	1,318,451	1,067,226	161,934	189,813
Provisions for derivatives	6.23	153,136	84,014	3,456	4,829
Others		394,623	414,024	406,714	242,825
		6,622,120	6,057,258	7,504,312	7,232,665
Investments	6.10	2,854,889	2,442,426	94,480,089	90,682,288
Intangibles	6.11	10,590,977	10,727,565	8,248,869	8,385,484
Property, plant and equipment	6.12	115,170,636	110,493,482	39,571,240	38,711,866
		128,616,502	123,663,473	142,300,198	137,779,638
		187,954,278	185,779,471	172,461,210	172,238,791
Liabilities, and stockholders equity					
Current liabilities					
Payable to suppliers and contractors		4,141,927	5,248,414	2,066,018	2,145,389
Payroll and related charges		1,086,092	1,427,541	534,429	880,639

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Current portion of long-term debt	6.13	1,748,005	1,581,887	857,170	710,786
Short-term debt	6.13	1,093,758	1,088,022		
Related parties		171,204	162,055	7,680,034	9,580,611
Taxes, contributions and royalties		249,727	187,936	27,699	56,272
Provision for income tax		738,242	1,423,023	27,093	
Pension Plan		240,360	239,074	88,679	85,965
Ferrovias Norte Sul subconcession		954,646	933,912		
Provisions for derivatives	6.23	6,246			
Provision for asset retirement obligations	6.15	88,979	112,795	57,266	43,946
Proposed dividends and interest on stockholders equity	6.21	4,834,040	4,834,040	4,834,040	4,834,040
Others		2,484,643	1,400,338	1,481,350	643,101
		17,837,869	18,639,037	17,653,778	18,980,749
Non-current liabilities					
Pension Plan	0	3,635,158	3,561,897	514,587	523,465
Long-term debt	6.13	42,526,571	42,693,864	11,791,801	11,602,665
Related parties		125,057	124,704	36,922,911	38,143,999
Provisions for contingencies	6.14	2,984,338	2,988,774	1,692,372	1,730,489
Deferred income tax and social contribution		8,456,142	8,039,401		
Provisions for derivatives	6.23	1,423,160	1,345,200	1,166,157	1,083,681
Provision for asset retirement obligations	6.15	1,978,751	1,996,902	837,731	847,504
Others		4,359,245	4,033,733	3,270,294	3,051,599
		65,488,422	64,784,475	56,195,853	56,983,402
Minority interest		6,016,408	6,081,319		
Stockholders equity					
Paid-up capital	6.18	47,434,193	47,434,193	47,434,193	47,434,193
Transaction cost of capital increase		(160,771)	(160,771)	(160,771)	(160,771)
Resources linked to the future mandatory conversion in shares	6.19	3,063,833	3,063,833	3,063,833	3,063,833
Equity assessment adjust		229,909	7,945	229,909	7,945
Cumulative translation Adjustments		4,969,788	5,982,074	4,969,788	5,982,074
Revenue reserves		43,074,627	39,947,366	43,074,627	39,947,366
		98,611,579	96,274,640	98,611,579	96,274,640
		187,954,278	185,779,471	172,461,210	172,238,791

The additional information , notes and attachment I are an integral part of the quarterly information

Table of Contents

(A free translation into English from original previously issued in Portuguese, in thousands of Brazilian reais, in accordance with Brazilian accounting practices)

2- Statement of Income

Years ended March, 31	Notes	In thousands of reais				
		1Q/09	Consolidated 4Q/08	1Q/08	Parent Company 1Q/09	1Q/08
Operating revenues						
Ore and metals		10,831,690	14,193,294	11,947,151	6,957,687	5,261,508
Sales of aluminum-related products		1,070,907	1,824,362	1,171,857	137,783	72,406
Transport services		610,482	913,612	786,846	282,801	479,940
Sales of steel products		169,915	303,718	320,189		
Other products and services		495,529	711,264	323,015	89,679	58,230
		13,178,523	17,946,250	14,549,058	7,467,950	5,872,084
Value Added taxes		(262,683)	(563,293)	(424,318)	(172,810)	(316,983)
Net operating revenues		12,915,840	17,382,957	14,124,740	7,295,140	5,555,101
Cost of products and services						
Ores and metals		(4,901,169)	(5,890,332)	(5,666,470)	(2,517,384)	(3,239,333)
Aluminum-related products		(1,051,383)	(1,099,464)	(805,832)	(110,334)	(71,765)
Transport services		(496,554)	(567,867)	(492,330)	(205,688)	(209,072)
Steel products		(154,046)	(278,000)	(297,768)		
Other products and services		(263,615)	(275,217)	(249,123)	(50,010)	(10,246)
		(6,866,767)	(8,110,880)	(7,511,523)	(2,883,416)	(3,530,416)
Gross profit		6,049,073	9,272,077	6,613,217	4,411,724	2,024,685
Gross margin		46.8%	53.3%	46.8%	60.5%	36.4%
Operating expenses						
Selling and Administrative	6.24	(574,490)	(1,716,477)	(599,849)	(272,342)	(293,179)
Research and development		(441,229)	(717,979)	(331,006)	(268,101)	(185,447)
Impairment			(2,447,000)			
Other operating expenses	6.24	(884,515)	(1,625,642)	(357,463)	(350,826)	(88,678)
		(1,900,234)	(6,507,098)	(1,288,318)	(891,269)	(567,304)
Operating profit before financial results, results of equity investments and impairment		4,148,839	2,764,979	5,324,899	3,520,455	1,457,381

Results of equity investments	6.10	13,450	(59,166)	45,041	885,976	2,714,369
Amortization of goodwill	6.11		(350,819)	(389,150)		(389,150)
		13,450	(409,985)	(344,109)	885,976	2,325,219
Financial results, net	6.22	(361,256)	(2,343,368)	(1,233,190)	(217,288)	(675,548)
Resultado na venda de investimentos	6.24			138,879		
Income before income tax and social contribution		3,801,033	11,626	3,886,479	4,189,143	3,107,052
Income tax and social contribution	6.9	(757,982)	2,464,973	(669,883)	(1,038,240)	73,891
Current		(1,157,050)	2,027,865			