PERNIX THERAPEUTICS HOLDINGS, INC.
Form DEFA14A
April 27, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934

Filed by the Registrant þ
Filed by a party other than the Registrant ¨
Check the appropriate box:

o	Preliminary Proxy Statement	o	Confidential, for use of the Commission only (as permitted by Rule 14a-6(e)(2))
o	Definitive Proxy Statement		
þ	Definitive Additional Materials		
o	Soliciting Material under Rule 14a-12		

Pernix Therapeutics Holdings, Inc.
(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

þ   No fee required.

o   Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1)   Title of each class of securities to which transaction applies:

(2)   Aggregate number of securities to which transaction applies:

(3)   Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4)   Proposed maximum aggregate value of transaction:

(5)   Total fee paid:

o   Fee paid previously with preliminary materials.

o   Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and date of its filing.

(1)   Amount previously paid

(2)   Form, Schedule or Registration Statement No.:

(3)   Filing Party:

(4)   Date Filed:

PERNIX THERAPEUTICS HOLDINGS, INC.

CONTROL ID:
REQUEST ID:

IMPORTANT NOTICE REGARDING THE AVAILABILITY OF PROXY MATERIALS
for the Annual Meeting of Shareholders

DATE:	Thursday, June 21, 2012
TIME:	at 11:00 a.m. (local time)
LOCATION:	Houston Airport Marriott at George Bush Intercontinental, 18700 John F. Kennedy Boulevard, Houston, Texas 77032

HOW TO REQUEST PAPER COPIES OF OUR MATERIALS

PHONE:	FAX:	INTERNET:	EMAIL:
Call toll free 1-866-752-8683	Send this card to 202-521-3464	https://www.iproxydirect.com/PTX and follow the on-screen instructions.	proxy@iproxydirect.com. Include your Control ID in your email.

This communication represents a notice to access a more complete set of proxy materials available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting. The proxy statement is available at: https://www.iproxydirect.com/PTX

If you want to receive a paper copy of the proxy materials you must request one. There is no charge to you for requesting a copy. To facilitate timely delivery please make the request, as instructed above, prior to June 7, 2012.

you may enter your voting instructions at https://www.iproxydirect.com /PTX
until 11:59 pm eastern time June 20, 2012.

The purposes of this meeting are as follows:

1.   to elect five directors for a term of one year;
2.   to ratify the selection of Cherry, Bekaert & Holland L.L.P. as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2012; and
3.   to transact such other business as may properly come before the meeting or any postponement or adjournment thereof.

Pursuant to new Securities and Exchange Commission rules, you are receiving this Notice that the proxy materials for the Annual meeting are available on the Internet. Follow the instructions above to view the materials and vote or request printed copies.
Only shareholders of record at the close of business on April 23, 2012 (the "Record Date") are entitled to notice and to vote at the Anunal Meeting and any adjournments or postponements thereof.

THE BOARD OF DIRECTORS RECOMMENDS A VOTE "FOR" ALL NOMINEES IN PROPOSAL 1 and "FOR" PROPOSAL 2.

Please note – This is not a Proxy Card - you cannot vote by returning this card