

CONSOLIDATED GRAPHICS INC /TX/

Form 8-K

March 02, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

February 26, 2007

Consolidated Graphics, Inc.

(Exact name of registrant as specified in its charter)

Texas

001-12631

76-0190827

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

5858 Westheimer, Suite 200, Houston, Texas

77057

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

713-787-0977

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Top of the Form

Item 7.01 Regulation FD Disclosure.

The information in this schedule is being furnished in accordance with Regulation FD and not "filed" with the Securities and Exchange Commission (the "SEC"). Accordingly, such information is not incorporated by reference into any registration statement filed by Consolidated Graphics, Inc. (the "Company") under the Securities Act of 1933, as amended, and will not be so incorporated by reference into any future registration statement unless specifically identified as being incorporated by reference.

On February 26, 2007, the Company issued a press release announcing that it will be presenting an overview of the Company at the 2007 Citigroup Small & Mid-Cap Conference, being held March 13-15, 2007 in Las Vegas, Nevada and that a copy of management's presentation will be posted on the Company's Web site (www.cgx.com) on the morning of the Company's presentation, currently scheduled for Thursday, March 15, 2007. A copy of the press release is attached hereto as Exhibit 99.1.

Management's presentation may contain certain non-GAAP financial measures. Generally, a non-GAAP financial measure is a numerical measure of a company's performance, financial position, or cash flows that either excludes or includes amounts that are not normally excluded or included in the most directly comparable measure calculated and presented in accordance with United States generally accepted accounting principles, or GAAP. Management's opinion regarding the usefulness of such measures, together with reconciliation of such measures to the most directly comparable GAAP measures, were filed by the Company on Form 8-K on February 7, 2007.

Item 9.01 Financial Statements and Exhibits.

(c) EXHIBITS

The following exhibit is filed herewith:

99.1 Press release of the Company dated February 26, 2007, announcing that it will be presenting an overview of the Company at the 2007 Citigroup Small & Mid-Cap Conference, being held March 13-15, 2007 in Las Vegas, Nevada.

Top of the Form

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Consolidated Graphics, Inc.

March 2, 2007

By: *G. Christopher Colville*

Name: G. Christopher Colville

*Title: Executive Vice President, Chief Financial and
Accounting Officer and Secretary*

Top of the Form

Exhibit Index

Exhibit No.	Description
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