

MERGE TECHNOLOGIES INC
Form 8-K
September 28, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

September 27, 2005

MERGE TECHNOLOGIES INCORPORATED

(Exact name of registrant as specified in its charter)

Wisconsin

0-29486

39-1600938

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

6737 W. Washington Street, Milwaukee,
Wisconsin

53214-5650

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(414) 977-4000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01 Entry into a Material Definitive Agreement.

Merge Technologies Incorporated (the "Company") entered into a First Amendment to Credit Agreement ("Credit Agreement") dated as of September 27, 2005, by and between the Company and Lincoln State Bank, a subsidiary of Merchant & Manufacturers BanCorp, providing for the expansion of the Company's unsecured line of credit to \$35 Million.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MERGE TECHNOLOGIES INCORPORATED

September 28, 2005

By: *Richard A. Linden*

Name: Richard A. Linden

Title: President & Chief Executive Officer

MERGE TECHNOLOGIES INCORPORATED

September 28, 2005

By: *Scott T. Veech*

Name: Scott T. Veech

Title: Chief Financial Officer, Treasurer and Secretary

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Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
1.1	First Amendment to Credit Agreement by and between Merge Technologies Incorporated and Lincoln State Bank, dated as of September, 27, 2005
99.1	News Release of Merge Technologies Incorporated dated, September 28, 2005