

NATIONAL STEEL CO  
Form 6-K  
April 12, 2012

---

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**FORM 6-K**

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 of the  
Securities Exchange Act of 1934

**For the month of April, 2012**  
**Commission File Number 1-14732**

---

**COMPANHIA SIDERÚRGICA NACIONAL**

(Exact name of registrant as specified in its charter)

**National Steel Company**

(Translation of Registrant's name into English)

**Av. Brigadeiro Faria Lima 3400, 20º andar**  
**São Paulo, SP, Brazil**  
**04538-132**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports  
under cover Form 20-F or Form 40-F. Form 20-F  Form 40-F \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby  
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes \_\_\_\_\_ No

---

**COMPANHIA SIDERÚRGICA NACIONAL**

Publicly-held Company

Corporate Taxpayer's ID (CNPJ/MF) 33.042.730/0001-04

Corporate Registry (NIRE) 35300396090

**CALL NOTICE**

**ANNUAL GENERAL SHAREHOLDERS' MEETING**

The Shareholders of COMPANHIA SIDERÚRGICA NACIONAL are summoned to attend the Annual General Shareholders' Meeting to be held on April 27, 2012, at 11:00 a.m., at the Company's headquarters, located at Av. Brigadeiro Faria Lima, 3400, 20º andar, in the city and state of São Paulo, in order to resolve on the following Agenda:

1. Examine the management accounts, analyze, discuss and vote on the Financial Statements and the Management Report, for the year ended on December 31, 2011.
2. Resolve on the allocation of net income for the fiscal year ended on December 31, 2011, allocation of part of the profit reserve to capital increase and payment of dividends, including the approval of the capital budget for 2012, in compliance with article 196 of Law 6,404/76.
3. Elect the members of the Board of Directors.
4. Determine the management's annual global compensation for 2012.

The Shareholders are notified hereby that a minimum of 5% of the Company's voting capital is necessary to request the adoption of multiple vote.

Those Shareholders whose shares are held under custody are requested to present a statement of their shareholdings issued by the custodian institution. Shareholders intending to be represented by an attorney-in-fact shall observe the provisions of paragraph 1 article 126 of Law 6,404/76, delivering, preferably, at the Company's headquarters the powers of attorney with special powers for representation at the Annual General Meeting referred to herein, at least, forty-eight (48) hours prior to the date scheduled for the meeting, in order to enhance services provided to shareholders.

Documents related to the items included in the Agenda are available to Shareholders' consultation at the Company's headquarters and on the websites of the Brazilian Securities and Exchange Commission (CVM), at [www.cvm.gov.br](http://www.cvm.gov.br); BM&FBovespa - Bolsa de Valores, Mercadorias e Futuros S.A., at [www.bmfbovespa.com.br](http://www.bmfbovespa.com.br), and the Company, at [www.csn.com.br/ir](http://www.csn.com.br/ir).

São Paulo, April 11, 2012.

Benjamin Steinbruch

Chairman of the Board of Directors

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 11, 2012

COMPANHIA SIDERÚRGICA NACIONAL

By:

/s/ Benjamin Steinbruch

---

**Benjamin Steinbruch**  
**Chief Executive Officer**

By:

/s/ David Moise Salama

---

**David Moise Salama**  
**Investor Relations Executive Officer**

**FORWARD-LOOKING STATEMENTS**

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, company performance and financial results. The words "anticipates", "believes", "estimates", "expects", "plans" and similar expressions, as they relate to the company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.

---