

BIMINI CAPITAL MANAGEMENT, INC.
Form 8-K
November 05, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

Form 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **November 5, 2007**

Bimini Capital Management, Inc.
(Exact Name of Registrant as Specified in Charter)

| | | |
|--|--|--|
| Maryland (State or Other Jurisdiction of Incorporation) | 001-32171 (Commission File Number) | 72-1571637 (IRS Employer Identification No.) |
|--|--|--|

3305 Flamingo Drive, Vero Beach, Florida 32963
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code **(772) 231-1400**

N/A
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01. REGULATION FD DISCLOSURE

On November 5, 2007, the Company issued the press release attached hereto as Exhibit 99.1. The information furnished under this “Item 7.01 Regulation FD Disclosure,” including the exhibits related hereto, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any disclosure document of the Company, except as shall be expressly set forth by specific reference in such document.

ITEM OTHER EVENTS.

8.01.

On November 5, 2007, Bimini Capital Management, Inc. (the “Company”) issued a press release to announce that its shares of Class A common stock will be traded over the counter under the symbol “BMNM.”

ITEM EXHIBITS.

9.01.

(d) Exhibits

Exhibit 99.1 – Press Release of Bimini Capital Management, Inc. dated November 5, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 5, 2007

BIMINI CAPITAL MANAGEMENT, INC.

By: /s/ Robert E. Cauley
Robert E. Cauley
Vice Chairman, Senior Executive Vice President,
Chief Financial Officer, Chief Investment Officer
and Treasurer

EXHIBIT INDEX

**Exhibit
No.**

99.1 Press Release of Bimini Capital Management, Inc. dated November 5, 2007