

Digerati Technologies, Inc.
Form 8-K
March 11, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 11, 2015**

Digerati Technologies, Inc.
(Exact name of registrant as specified in its charter)

Nevada
(State or Other Jurisdiction of Incorporation)

001-15687 **74-2849995**
(Commission File Number) (IRS Employer Identification No.)

3463 Magic Drive, Suite 355
San Antonio, Texas
(Addresses of principal executive offices) **78229**
(Zip Code)

Registrant's telephone number, including area code: **(210) 614-7240**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 – Financial Information

Item 2.02. Results of Operations and Financial Condition.

On February 11, 2015, Digerati Technologies, Inc., a Nevada corporation (the “Company”), filed its Chapter 11 Post-Confirmation Report for the quarter ending December 31, 2014 with the United States Bankruptcy Court for the Southern District of Texas, Houston Division. A copy of the Company's report is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Section 9 - Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Chapter 11 Post-Confirmation Report for the quarter ending December 31, 2014

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Digerati Technologies, Inc.

By: /s/Arthur L. Smith

Name: Arthur L. Smith

Title: Chief Executive Officer

Dated: March 11, 2015

Exhibit Index

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99.1 Chapter 11 Post-Confirmation Report for the quarter ending December 31, 2014

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