#### Edgar Filing: Restaurant Brands International Inc. - Form 4

Restaurant Brands International Inc. Form 4 January 06, 2017

January 00, 20	017										
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION										OMB APPROVAL	
UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549									OMB Number:	3235-0287	
Check this if no longe	<b>A</b> #								Expires:	January 31,	
subject to Section 16. Form 4 or						Estimated a burden hou response	0				
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940											
(Print or Type R	esponses)										
1. Name and Address of Reporting Person <u>*</u> Cil Jose E.			2. Issuer Name <b>and</b> Ticker or Trading Symbol					5. Relationship of Reporting Person(s) to Issuer			
	Restaurant Brands Interna [QSR]				Internat	ional In	nc.	(Chee	k all applicable)		
(Last) 226 WYECR				3. Date of Earliest Transaction (Month/Day/Year) 01/04/2017				Director 10% Owner X_ Officer (give title Other (specify below) Senior EVP, Pres. Burger King			
	(Street)	(Street) 4. If Amendmen Filed(Month/Day			nent, Date Original Day/Year)			6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person			
OAKVILLE, A6 L6K 3X7 Form filed by Mo Person											
(City)	(State)	(Zip)	Table	I - Non-De	erivative S	ecurities	s Acqu	uired, Disposed o	f, or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Da (Month/Day/Year	r) Execution any	emed on Date, if Day/Year)	3. Transactio Code (Instr. 8)	4. Securit onAcquired Disposed (Instr. 3, 4	(A) or of (D)	2         	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Shares				Code V	Amount	or (D) Pr	rice (	(Instr. 3 and 4)	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. Numb orDerivativ Securitie Acquired Disposed (Instr. 3, 5)	ve s l (A) or l of (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and An Underlying Sec (Instr. 3 and 4)
				Code V	(A)	(D)	Date Exercisable	Expiration Date	A Title N S
Exchangeable units $(1)$ $(2)$	(1) (2)						(2)	(2)	Common Shares
Option (right to buy)	\$ 3.54						(3)	02/02/2021	Common Shares
Option (right to buy)	\$ 3.54						12/31/2016	02/20/2022	Common Shares
Option (right to buy)	\$ 3.97						03/01/2017	02/28/2022	Common Shares
Option (right to buy)	\$ 18.25						12/31/2017	02/28/2023	Common Shares
Option (right to buy)	\$ 18.25						03/01/2018	02/28/2023	Common Shares
Option (right to buy)	\$ 27.28						12/31/2018	03/06/2024	Common Shares
Option (right to buy)	\$ 27.28						03/07/2019	03/06/2024	Common Shares
Option (right to buy)	\$ 42.26						12/31/2019	03/05/2025	Common Shares
Option (right to buy)	\$ 42.26						03/06/2020	03/05/2025	Common Shares
Restricted Share Units	<u>(4)</u>						(5)	(5)	Common Shares
Dividend Equivalent Rights	<u>(6)</u>	01/04/2017		А	130.31	11	(7)	(7)	Common Shares
Option (right to buy)	\$ 33.67						02/26/2021	02/25/2026	Common Shares

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# **Reporting Owners**

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Cil Jose E.			Senior EVP, Pres. Burger King				
226 WYECROFT ROAD							

Reporting Owners

OAKVILLE, A6 L6K 3X7

## Signatures

/s/ Lisa Giles-Klein, as Attorney-in-Fact for Jose Cil

01/06/2017

Date

<u>\*\*Signature of Reporting Person</u>

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On December 12, 2014, Burger King Worldwide, Inc. ("Burger King Worldwide") consummated the business combination (the "Merger") pursuant to the Arrangement Agreement and Plan of Merger dated August 26, 2014 by and among Burger King Worldwide,

(1) Tim Hortons Inc., Restaurant Brands International Inc., Restaurant Brands International Limited Partnership and the other parties thereto (the "Arrangement Agreement"). Pursuant to the Reporting Person's election under the Arrangement Agreement, each share of Burger King Worldwide common stock previously held by the Reporting Person was converted into one Restaurant Brands International Limited Partnership exchangeable unit.

Each Restaurant Brands International Limited Partnership exchangeable unit is convertible, at the Reporting Person's election, at any time after the one year anniversary of the Merger, into common shares of Restaurant Brands International Inc. or a cash amount equal to a

- (2) prescribed cash amount determined by reference to the weighted average trading price of Restaurant Brands International Inc.'s common shares on the New York Stock Exchange for the 20 consecutive trading days ending on the last business day prior to the exchange date, at the sole discretion of the general partner of Restaurant Brands International Limited Partnership (subject to the consent of the Restaurant Brands International Inc. conflicts committee, in certain circumstances). This conversion right has no expiration date.
- (3) These options are immediately exercisable.
- (4) Each restricted share unit represents a contingent right to receive one common share.
- (5) These restricted share units vest on December 31, 2020.
- (6) Each dividend equivalent right represents a contingent right to receive one common share.

These dividend equivalent rights accrued on the 2016 restricted share unit award (the "2016 RSUs"). Dividend equivalent rights accrue
(7) when and as dividends are paid on the common shares underlying the 2016 RSUs and vest proportionately with and are subject to settlement and expiration upon the same terms as the 2016 RSUs to which they relate.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.