#### Edgar Filing: M&T BANK CORP - Form 3

**M&T BANK CORP** 

Form 3

November 12, 2015

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement M&T BANK CORP [MTB] À SALAMONE DENIS J (Month/Day/Year) 11/01/2015 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 440 HILLCREST ROAD (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) 10% Owner \_X\_\_ Director \_X\_ Form filed by One Reporting Officer \_ Other Person RIDGEWOOD, ÂNJÂ 07450 (give title below) (specify below) Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5)  $112,722 \frac{(1)}{(2)}$ D Â Common Stock Common Stock 12,460 (1) I By ESOP (3) Common Stock  $1,100^{(1)}$ Ι By PIB (4) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of

information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	<ol><li>Nature of Indirect</li></ol>
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	(Instr. 5)

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			(Instr. 4)		Price of	Derivative	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Option (right to buy)	(5)	07/20/2016	Common Stock	94,533 (6)	\$ 151.86	D	Â
Option (right to buy)	(5)	01/25/2017	Common Stock	28,360 <u>(6)</u>	\$ 163.99	D	Â
Option (right to buy)	(5)	01/24/2018	Common Stock	31,511 <u>(6)</u>	\$ 186.72	D	Â
Option (right to buy)	(5)	01/22/2019	Common Stock	25,209 (6)	\$ 143.17	D	Â
Option (right to buy)	(5)	01/18/2020	Common Stock	15,755 <u>(6)</u>	\$ 156.14	D	Â
Option (right to buy)	(5)	11/01/2020	Common Stock	16,394 <u>(6)</u>	\$ 113.06	D	Â

## **Reporting Owners**

Reporting Owner Name / Address	Relationships					
1 0	Director	10% Owner	Officer	Othe		
SALAMONE DENIS J 440 HILLCREST ROAD RIDGEWOOD, NJ 07450	ÂX	Â	Â	Â		

# **Signatures**

By: Brian R. Yoshida, Esq. (Attorney-In-Fact)

11/12/2015

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Acquired pursuant to the Agreement and Plan of Merger by and among M&T Bank Corporation ("M&T"), Wilmington Trust Corporation, a wholly owned subsidiary of M&T, and Hudson City Bancorp, Inc. ("Hudson City"), dated August 27, 2012, as amended

- (1) (the "Merger Agreement"), under which the reporting person elected to receive 0.08403 of a share of M&T common stock for certain shares of Hudson City common stock held by the reporting person, subject to the proration and allocation procedures set forth in the Merger Agreement.
- (2) Includes 20,493 shares of M&T common stock received upon the vesting of certain Deferred Stock Units for Hudson City common stock in accordance with the terms of the Merger Agreement.
- (3) Shares allocated for the benefit of the reporting person under the Hudson City Employee Stock Ownership Plan ("ESOP").
- $\begin{tabular}{ll} \textbf{(4)} & \textbf{Shares held by the reporting person through the Hudson City Profit Incentive Bonus Plan ("PIB")}. \end{tabular}$
- (5) Currently exercisable.

**(6)** 

Reporting Owners 2

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Under the terms of the Merger Agreement, the outstanding and unexercised stock options to acquire Hudson City common stock were converted into stock options to acquire M&T common stock adjusted to reflect the exchange ratio applicable to Hudson City common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.