

BOX INC

Form 3

January 22, 2015

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

A Smith Dylan C

(Last)

(First)

(Middle)

2. Date of Event Requiring Statement

(Month/Day/Year)

01/22/2015

3. Issuer Name and Ticker or Trading Symbol
BOX INC [BOX]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

☒ Director ☒ 10% Owner☒ Officer ☐ Other
(give title below) (specify below)

Chief Financial Officer

6. Individual or Joint/Group Filing(Check Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting Person

4440 EL CAMINO REAL

(Street)

LOS ALTOS, CA 94022

(City)

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned1. Title of Security
(Instr. 4)2. Amount of Securities Beneficially Owned
(Instr. 4)3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Existing Class A Common Stock

1,316,545

D

A

Existing Class A Common Stock

85,000

I

See footnote ⁽¹⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and Expiration Date
(Month/Day/Year)3. Title and Amount of Securities Underlying Derivative Security
(Instr. 4)

4. Conversion or Exercise Price of Derivative

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Employee Stock Option (right to buy)	Â (2)	04/06/2021	Existing Class A Common Stock	17,362	\$ 0.59	D	Â
Employee Stock Option (right to buy)	Â (3)	03/31/2022	Existing Class B Common Stock (4)	240,000	\$ 1.16	D	Â
Employee Stock Option (right to buy)	Â (5)	03/31/2022	Existing Class B Common Stock (4)	140,000	\$ 1.16	D	Â
Employee Stock Option (right to buy)	Â (6)	02/06/2023	Existing Class B Common Stock (4)	140,000	\$ 4.63	D	Â
Employee Stock Option (right to buy)	Â (7)	04/02/2024	Existing Class B Common Stock (4)	140,000	\$ 17.85	D	Â
Employee Stock Option (right to buy)	Â (8)	01/01/2025	Existing Class B Common Stock (4)	120,000	\$ 14.05	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Smith Dylan C 4440 EL CAMINO REAL LOS ALTOS, CA 94022	Â X	Â X	Â Chief Financial Officer	Â

Signatures

/s/ Peter McGoff,
Attorney-in-Fact

01/22/2015

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The shares are held of record by the DCS GRAT of 2014, for which the Reporting Person serves as trustee.

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- (2) The shares subject to the option are fully vested and exercisable.
- (3) 1/36 of the shares subject to the option vested on February 1, 2012, and 1/36 of the shares vest monthly thereafter.
- (4) Each share of the Issuer's existing Class B Common Stock ("Existing Class B Common Stock") is convertible into one share of the Issuer's existing Class A Common Stock ("Existing Class A Common Stock") upon the election of the Issuer and has no expiration date.
- (5) 1/96 of the shares subject to the option vested monthly over two years beginning on February 1, 2012, and 1/32 of the shares vest monthly thereafter.
- (6) 1/96 of the shares subject to the option vested monthly over two years beginning on February 1, 2013, and 1/32 of the shares vest monthly thereafter.
- (7) 1/4 of the shares subject to the option vest on February 1, 2015, and 1/48 of the shares vest monthly thereafter.
- (8) 1/4 of the shares subject to the option vest on March 20, 2016, and 1/48 of the shares vest monthly thereafter.

Â

Remarks:

ExhibitÂ 24Â -Â PowerÂ ofÂ Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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