

SCYNEXIS INC
Form 4
May 08, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Ventech Capital II

(Last) (First) (Middle)
47 AVENUE DE L'OPERA
(Street)
PARIS CEDEX 07, IO 75002

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
SCYNEXIS INC [SCYX]

3. Date of Earliest Transaction (Month/Day/Year)
05/07/2014

4. If Amendment, Date Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing (Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	05/07/2014		X		14,005	A	\$ 0.2
Common Stock	05/07/2014		X		14,005	A	\$ 0.2
Common Stock	05/07/2014		X		43,704	A	\$ 0.2
Common Stock	05/07/2014		C		30,930	A	① 102,644
Common Stock	05/07/2014		C		96,294	A	② 198,938
	05/07/2014		C		39,685	A	③ 238,623

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Common
Stock

Common Stock 05/07/2014 C 147,588 A (4) 386,211 D

Common Stock 05/07/2014 P 28,000 A \$ 10 414,211 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)
					V	(A) (D)	Date Exercisable	Expiration Date	
Common Stock Warrant (right to buy)	\$ 0.2	05/07/2014		X		14,005	12/07/2011	12/06/2016	Common Stock 14,005
Common Stock Warrant (right to buy)	\$ 0.2	05/07/2014		X		14,005	05/15/2012	05/14/2017	Common Stock 14,005
Common Stock Warrant (right to buy)	\$ 0.2	05/07/2014		X		43,704	12/11/2013	12/10/2018	Common Stock 43,704
Series B Preferred Stock	<u>(1)</u>	05/07/2014		C		109,879	<u>(1)</u>	<u>(1)</u>	Common Stock 30,900
Series C Preferred Stock	<u>(2)</u>	05/07/2014		C		340,509	<u>(2)</u>	<u>(2)</u>	Common Stock 96,200
	<u>(3)</u>	05/07/2014		C		809,584	<u>(3)</u>	<u>(3)</u>	39,600

Series D-1 Preferred Stock								Common Stock	
Series D-2 Preferred Stock	(4)	05/07/2014	C	3,010,807	(4)	(4)		Common Stock	147,

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Ventech Capital II 47 AVENUE DE L'OPERA PARIS CEDEX 07, 10 75002			X	

Signatures

By: /s/ Mounia Chaoui, venture Partner to
Ventech

05/08/2014

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Upon closing of the Issuer's initial public offering, each share of Series B Preferred Stock converted automatically into shares of common stock of the Issuer on a 1-for-3.536 basis, and had no expiration date.
 - (2) Upon closing of the Issuer's initial public offering, each share of Series C Preferred Stock converted automatically into shares of common stock of the Issuer on a 1-for-3.536 basis, and had no expiration date.
 - (3) Upon closing of the Issuer's initial public offering, each share of Series D-1 Preferred Stock converted automatically into shares of common stock of the Issuer on a 1-for-20.4 basis, and had no expiration date.
 - (4) Upon closing of the Issuer's initial public offering, each share of Series D-2 Preferred Stock converted automatically into shares of common stock of the Issuer on a 1-for-20.4 basis, and had no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.