#### FUND ASSET MANAGEMENT LP

Form 4

January 15, 2008

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

3235-0287

Expires:

January 31, 2005

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**OMB APPROVAL** 

response...

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* MERRILL LYNCH & CO INC

2. Issuer Name and Ticker or Trading Symbol

Issuer

5. Relationship of Reporting Person(s) to

BlackRock Inc. [BLK]

(Check all applicable)

(Last)

(Middle)

3. Date of Earliest Transaction

Director Officer (give title

10% Owner \_ Other (specify

4 WORLD FINANCIAL CENTER,

(Street)

12/07/2007

12/10/2007

12/10/2007

12/10/2007

Stock

Stock

Stock

Common

Common

(First)

10/05/2006

(Month/Day/Year)

below) 6. Individual or Joint/Group Filing(Check

D

D

D

D

4. If Amendment, Date Original Filed(Month/Day/Year)

Applicable Line)

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

Person

\$ 214.35

\$ 222.29

\$ 220.87

\$ 223.13

(3)

NEW YORK, NY 10080

(City)	(State)	(Zip) Tab	le I - Non-	Derivative Se	ecurities Acqui	red, Disposed of,	or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	ODD Disposed (Instr. 3, 4 a	` ′	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	12/07/2007		S	$ \begin{array}{cc} 100  \stackrel{(1)}{\underline{(2)}} & D \end{array} $	\$ 214.35	52,394,982 (3)	D	
Common Stock	12/07/2007		S	50 (1) (2) D	\$ 214.35	52,394,932 (3)	D	
Common	12/07/2007		S	125 (1)	\$ 214.35	52,394,807	D	

S

P

P

P

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Common Stock			50 <u>(1)</u> <u>(2)</u>		52,395,017 (3)	
Common Stock	12/10/2007	P	$\begin{array}{c} 100  \underline{^{(1)}} \\ \underline{^{(2)}} \end{array}  A$	\$ 222.64	52,395,117 (3)	D
Common Stock	12/10/2007	P	$\frac{175}{(2)} \frac{(1)}{}$ A	\$ 222.83	52,395,292 (3)	D
Common Stock	12/10/2007	S	59 (1) (2) D	\$ 219.68	52,395,233 (3)	D
Common Stock	12/10/2007	S	$\frac{101}{(2)} \frac{(1)}{D}$	\$ 223.2	52,395,132 (3)	D
Common Stock	12/12/2007	P	$\begin{array}{cc} 200  \frac{(1)}{2} & A \end{array}$	\$ 213.58	52,395,332 (3)	D
Common Stock	12/12/2007	S	$\frac{50}{(2)} \frac{(1)}{D}$	\$ 212.8	52,395,282 (3)	D
Common Stock	12/20/2007	S	$\frac{200}{\stackrel{(1)}{\underline{(2)}}}$ D	\$ 204.61	52,395,082 (3)	D
Common Stock	12/26/2007	P	$\begin{array}{cc} 7,400 \\ \underline{^{(1)}}\underline{^{(2)}} \end{array}  A$	\$ 216.858	52,402,482 (3)	D
Common Stock	12/26/2007	S	$\begin{array}{cc} 7,400 \\ \underline{^{(1)}}\underline{^{(2)}} & D \end{array}$	\$ 217.105	52,395,082 (3)	D
Common Stock	12/27/2007	P	$\begin{array}{c} 100  \underline{^{(1)}} \\ \underline{^{(2)}} \end{array} \ A$	\$ 219.53	52,395,182 (3)	D
Common Stock	12/27/2007	P	$\frac{100}{(2)} \frac{(1)}{A}$	\$ 219.53	52,395,282 (3)	D
Common Stock	12/27/2007	S	$\begin{array}{c} 100  \underline{^{(1)}} \\ \underline{^{(2)}} \end{array}  D$	\$ 219.24	52,395,182 (3)	D
Common Stock	12/27/2007	S	$\begin{array}{c} 100  \underline{^{(1)}} \\ \underline{^{(2)}} \end{array}  D$	\$ 219.31	52,395,082 (3)	D
Common Stock	12/31/2007	P	25 (1) (2) A	\$ 215	52,395,107 (3)	D
Common Stock	01/02/2008	S	$\begin{array}{cc} 25  \frac{(1)}{2} & D \end{array}$	\$ 216.67	52,395,082 (3)	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	of Derivative Securitie Acquired (A) or Disposed of (D) (Instr. 3,	Expiration E (Month/Day /e s I	Expiration Date (Month/Day/Year)		le and ant of rlying ities . 3 and 4)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
				Code V	4, and 5) (A) (D)		Expiration Date	Title	Amount or Number of Shares	

# **Reporting Owners**

	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
MERRILL LYNCH & CO INC 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080		X			
MERRILL LYNCH INVESTMENT MANAGERS LP PO BOX 9011 PRINCETON, NJ 08543		X			
MERRILL LYNCH PIERCE FENNER & SMITH INC 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080		X			
FUND ASSET MANAGEMENT LP 800 SCUDDERS MILL RD PLAINSBORO, NJ 08536		X			
PRINCETON ADMINISTRATORS LP C/O MERRILL LYNCH ASSET MANAGEMENT PO BOX 9011 PRINCETON, NJ 08543		X			

## **Signatures**

Merrill Lynch & Co., Inc. By: Richard B. Alsop, Vice President					
**Signature of Reporting Person	Date				
Merrill Lynch Investment Managers, L.P. By Princeton Services Inc., Its General Partner By: Carlos M. Morales, Senior Vice President					
**Signature of Reporting Person	Date				
Merrill Lynch, Pierce, Fenner & Smith., Inc. By: Carlos M. Morales, Senior Vice Prseident	01/15/2008				
**Signature of Reporting Person	Date				

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Fund Asset Management, L.P. By Princeton Services Inc., Its General Partner By: Carlos M. Morales, Senior Vice President

01/15/2008

\*\*Signature of Reporting Person

Date

Princeton Administrators, L.P. By Princeton Services Inc., Its General partner By: Carlos M. Morales, Senior Vice President

01/15/2008

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This transaction reflects transaction executed by Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPFS"), a wholly-owned subsidiary of Merrill Lynch & Co., Inc. (MLCO), to correct errors made in connection with trades in issuer's common stock.
- The Reporting Person disclaims beneficial ownership of these securities, except to the extent of its pecuniary interest therein. In connection with all of the transactions reported on this form, the Reporting Person has agreed to voluntarily remit appropriate profits, if any, to BLK. The Reporting Person disclaims that the transactions reported on this Form are subject to reporting under Section 16(a) or disgorgement under Section 16(b), and this report shall not be deemed an admission that those sections apply to these transactions.
- (3) Merrill Lynch & Co., Inc. (MLCO) directly or indirectly through its wholly-owned subsidiaries, Merrill Lynch Investment Managers, L.P., Fund Asset Management, L.P. and Princeton Administrators, L.P. owns 52,395,082 shares of the Issuer's Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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