

Edgar Filing: BRITISH AIRWAYS PLC - Form F-6 POS

BRITISH AIRWAYS PLC
Form F-6 POS
June 05, 2007

As filed with the Securities and Exchange Commission on June 5, 2007
Registration No. 333 - 130153

=====

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 1 TO FORM F-6
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933 FOR AMERICAN DEPOSITARY SHARES EVIDENCED BY
AMERICAN DEPOSITARY RECEIPTS

BRITISH AIRWAYS Plc
(Exact name of issuer of deposited securities as specified in its
charter)

[N/A]
(Translation of issuer's name into English)

England and Wales
(Jurisdiction of incorporation or organization of issuer)

CITIBANK, N.A.
(Exact name of depositary as specified in its charter)

399 Park Avenue
New York, New York 10043
(212) 816-6690
(Address, including zip code, and telephone number, including area
code, of depositary's principal executive offices)

CT Corporation System
111 Eighth Avenue (13th floor)
New York, New York 10011
(212) 894-8940
(Address, including zip code, and telephone number, including area
code, of agent for service)

Copies to:

Edgar Filing: BRITISH AIRWAYS PLC - Form F-6 POS

Jay Clayton
Sullivan & Cromwell LLP
125 Broad Street
New York, New York 10004

Patricia Brigantic, Esq.
Citibank, N.A.
388 Greenwich Street, 17th Floor
New York, New York 10013

It is proposed that this filing become effective under Rule 466:
 immediately upon filing.
 on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box :

This Post Effective Amendment No. 1 to Registration Statement on Form F-6 may be executed in any number of counterparts, each of which shall be deemed an original, and all of such counterparts together shall constitute one and the same instrument.

ii

PART I

INFORMATION REQUIRED IN PROSPECTUS

Cross Reference Sheet

Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

Item Number and Caption -----	Location in Form of American Depository Receipt ("Receipt") Filed Herewith as Prospectus -----
1. Name of Depository and address of its principal executive office	Face of Receipt - Introductory sentence on face of receipt.
2. Title of Receipts and identity of deposited securities	Face of Receipt - Center and paragraph.
Terms of Deposit:	
(i) The amount of deposited securities represented by one American Depository Share ("ADSs")	Face of Receipt - Upper right introductory paragraph.
(ii) The procedure for voting, if any, the deposited securities	Reverse of Receipt - Paragraph and (12).
(iii) The collection and distribution of dividends	Face of Receipt - Paragraphs Reverse of Receipt - Paragraph
(iv) The transmission of notices, reports and proxy soliciting material	Face of Receipt - Paragraphs Reverse of Receipt - Paragraph

Edgar Filing: BRITISH AIRWAYS PLC - Form F-6 POS

(v)	The sale or exercise of rights	Face of Receipt - Paragraphs Reverse of Receipt - Paragraph
(vi)	The deposit or sale of securities resulting from dividends, splits or plans of reorganization	Face of Receipt - Paragraphs Reverse of Receipt - Paragraph
(vii)	Amendment, extension or termination of the deposit agreement	Reverse of Receipt - Paragraph provision for extensions).
(viii)	Rights of holders of Receipts to inspect the transfer books of the Depository and the list of holders of ADSs	Face of Receipt - Paragraph (3

I-1

Item Number and Caption -----	Location in Form of American Depository Receipt ("Receipt") Filed Herewith as Prospectus -----
(ix) Restrictions upon the right to deposit or withdraw the underlying securities	Face of Receipt - Paragraphs Reverse of Receipt - Paragraph
(x) Limitation upon the liability of the Depository	Reverse of Receipt - Paragraph
(xi) Fees and charges which may be imposed directly or indirectly on holders of ADSs	Face of Receipt - Paragraph (7
Item 2. AVAILABLE INFORMATION	Face of Receipt - Paragraph (8

The Company has been subject to the periodic reporting requirements of the United States Securities Exchange Act of 1934, as amended (the "Exchange Act"), and has filed certain reports with, and submitted certain information to, the United States Securities and Exchange Commission (the "Commission"), which reports can be retrieved from the Commission's internet website at www.sec.gov, and can be inspected and copied at the public reference facilities maintained by the Commission at 100 F Street, N.E., Washington, D.C. 20549. The Company has filed a Form 15F ("Form 15F") with the Commission, which has suspended the Company's duty under the Exchange Act to file or submit the reports required under Sections 13(a) or 15(d) of the Exchange Act. Upon the effectiveness of the Form 15F, the Company's duty to file or submit reports under Sections 13(a) or 15(d) of the Exchange Act will terminate and the Company will, pursuant to Rule 12g3-2(e)(1), receive the exemption from the reporting obligations of the Exchange Act provided by Rule 12g3-2(b). In order to satisfy the conditions of Rule 12g3-2(b), the Company intends to publish the information contemplated in Rule 12g3-2(b)(1)(iii) under the Exchange Act on its internet website or through an electronic information delivery system generally available to the public in the Company's primary trading market. The Company has specified in the Form 15F the internet website or the electronic information delivery system on which it intends to publish such information. The information so published by the Company cannot be retrieved from the Commission's internet website, and cannot be inspected or copied at the public reference facilities maintained by the Commission. If the Form 15F is not declared effective, the Company will again be subject to the periodic reporting requirements of the Exchange Act and will be required to file with the Commission, and submit to the Commission, certain reports that can be retrieved from the Commission's internet website at www.sec.gov, and can be inspected and copied at the public reference facilities maintained by the Commission.

Edgar Filing: BRITISH AIRWAYS PLC - Form F-6 POS

I-2

PROSPECTUS

The Prospectus consists of the form of American Depositary Receipt attached as Exhibit A to the Form of Amendment No. 1 to Second Amended and Restated Deposit Agreement filed as Exhibit (a) (i) to this Post Effective Amendment No. 1 to Registration Statement on Form F-6 and is incorporated herein by reference.

I-3

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 3. EXHIBITS

- (a) (i) Form of Amendment No. 1 to Second Amended and Restated Deposit Agreement, by and among British Airways Plc, (the "Company"), Citibank, N.A., as depositary (the "Depositary"), and all Holders and Beneficial Owners from time to time of American Depositary Receipts evidencing American Depositary Shares issued thereunder is contained in the form of the American Depositary Receipt. -- Filed herewith as Exhibit (a) (i).
- (a) (ii) Second Amended and Restated Deposit Agreement, dated as of December 20, 2005, by and among the Company, the Depositary, and all Holders and Beneficial Owners from time to time of American Depositary Receipts evidencing American Depositary Shares issued thereunder is contained in the form of the American Depositary Receipt. -- Filed herewith as Exhibit (a) (ii).
- (b) Any other agreement, to which the Depositary is a party relating to the issuance of the American Depositary Shares registered hereby or the custody of the deposited securities represented thereby. -- None.
- (c) Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. -- None.
- (d) Opinion of counsel for the Depositary as to the legality of the securities to be registered. -- Previously filed.
- (e) Certificate under Rule 466. -- Filed herewith as Exhibit (e).
- (f) Powers of Attorney for certain officers and directors and the authorized representative of the Company. -- Set forth on the signature pages hereto.

II-1

Item 4. UNDERTAKINGS

Edgar Filing: BRITISH AIRWAYS PLC - Form F-6 POS

- (a) The Depositary undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of ADSs, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.
- (b) If the amount of fees charged is not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an ADS thirty (30) days before any change in the fee schedule.

II-2

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, Citibank, N.A., acting solely on behalf of the legal entity created by the Second Amended Restated Deposit Agreement, dated as of December 20, 2005, as proposed to be amended by the Form of Amendment No. 1 to Second Amended and Restated Deposit Agreement, by and among British Airways Plc, Citibank, N.A., as depositary, and all Holders and Beneficial Owners from time to time of American Depositary Receipts evidencing American Depositary Shares to be issued thereunder, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Post Effective Amendment No. 1 to Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on the 5th day of June 2007.

Legal entity created by the Second Amended and Restated Deposit Agreement, dated as of December 20, 2005, as proposed to be amended by the Form of Amendment No. 1 to Second Amended and Restated Deposit Agreement, under which the American Depositary Receipts evidencing American Depositary Shares registered hereunder are to be issued, each American Depositary Share representing ten (10) ordinary shares, nominal value 25 pence per share, of British Airways Plc.

CITIBANK, N.A., solely in its capacity as Depositary

By: /s/ Susanna Ansala

Name: Susanna Ansala
Title: Vice President

II-3

SIGNATURES

Edgar Filing: BRITISH AIRWAYS PLC - Form F-6 POS

Pursuant to the requirements of the Securities Act of 1933, as amended, British Airways Plc certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Post Effective Amendment No. 1 to Registration Statement on Form F-6 to be signed on its behalf by the undersigned thereunto duly authorized, in London, England, on June 5, 2007.

BRITISH AIRWAYS Plc

By: /s/ Alan Buchanan

Name: Alan Buchanan
Title: Company Secretary

II-4

POWERS OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Alan Buchanan to act as his/her true and lawful attorney-in-fact and agent, with full power of substitution, for him/her and in his/her name, place and stead, in any and all such capacities, to sign any and all amendments, including post-effective amendments, and supplements to this Registration Statement, and to file the same, with all exhibits thereto and other documents in connection therewith, with the United States Securities and Exchange Commission, granting unto said attorney-in-fact and agent full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as s/he might or could do in person, hereby ratifying and confirming all that said attorney-in-fact and agent, or his/her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post Effective Amendment No. 1 to Registration Statement on Form F-6 has been signed by the following persons in the following capacities on June 5, 2007.

Signature -----	Title -----
----- Martin Broughton	Chairman
/s/ William Walsh ----- William Walsh	Chief Executive/Executive Director (Principal Executive Officer)
/s/ Keith Williams ----- Keith Williams	Chief Financial Officer/Executive Director (Principal Financial and Accounting Officer)
/s/ Maarten van den Bergh ----- Maarten van den Bergh	Senior Independent Non-executive Director

Edgar Filing: BRITISH AIRWAYS PLC - Form F-6 POS

Non-executive Director

Baroness Kingmill

II-5

Signature

Title

/s/ James Lawrence

James Lawrence

Non-executive Director

/s/ Chumpol NaLamlieng

Chumpol NaLamlieng

Non-executive Director

/s/ Martin Read

Martin Read

Non-executive Director

Alison Reed

Non-executive Director

/s/ Ken Smart

Ken Smart

Non-executive Director

Baroness Symons

Non-executive Director

Authorized Representative in the U.S.

General Counsel Americas

/s/ Paul Jasinski

Paul Jasinski

II-6

Index to Exhibits

Exhibit -----	Document -----	Sequentially Numbered Page -----
(a) (i)	Form of Amendment No. 1 to Second Amended and Restated Deposit	

Edgar Filing: BRITISH AIRWAYS PLC - Form F-6 POS

- (a) (ii) Second Amended and Restated Deposit, dated
as of December 20, 2005
- (e) Certificate under Rule 466