

Edgar Filing: AllianzGI Convertible & Income Fund - Form 497AD

AllianzGI Convertible & Income Fund
Form 497AD
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Rule 482 Ad

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AllianzGI Convertible & Income Fund

Issuer: AllianzGI Convertible & Income Fund
Term: Perpetual
Security Type: Fixed-Rate Cumulative Preferred Shares
Title: Series A Cumulative Preferred Shares
Liquidation Preference: \$25.00 per share
Anticipated Rating: AAA from Fitch, Inc. *(No assurances can be given that the anticipated rating will be obtained from Fitch, Inc.)*
Underwriters: Wells Fargo Securities, LLC
UBS Securities LLC
Morgan Stanley & Co. LLC

The information herein relates to the public offering of the Series A Cumulative Preferred Shares of AllianzGI Convertible & Income Fund (the "Fund") and should be read together with the Fund's preliminary prospectus supplement dated September 13, 2018 and the associated base prospectus dated August 17, 2018 (together, the "Fund's prospectus").

The information herein and in the Fund's prospectus is not complete and is subject to change. A registration statement relating to the Series A Cumulative Preferred Shares has been filed with the Securities and Exchange Commission and is effective. This document is not an offer to sell these securities and is not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted. Investors should consider the Fund's investment objectives, risks, charges and expenses carefully before investing. The Fund's prospectus contains this and additional information about AllianzGI Convertible & Income Fund and the Series A Cumulative Preferred Shares, and should be read carefully before investing. A copy of the Fund's prospectus is available on EDGAR, or from your financial adviser.

An investment in the Series A Cumulative Preferred Shares involves risks. Therefore, before investing in the Series A Cumulative Preferred Shares you should consider the risks associated with such an investment carefully. See "Special Risks of the Series A Preferred Shares" in the preliminary prospectus supplement dated September 13, 2018, and "Special Risks of the Cumulative Preferred Shares" and "Principal Risks of the Fund" in the related base prospectus dated August 17, 2018.