

THL Credit, Inc.  
Form 8-K  
March 14, 2018

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): March 12, 2018**

**THL Credit, Inc.**

**(Exact name of registrant as specified in its charter)**

<b>Delaware</b>	<b>814-00789</b>	<b>27-0344947</b>
<b>(State or other jurisdiction of</b>	<b>(Commission</b>	<b>(IRS Employer</b>
<b>incorporation or organization)</b>	<b>File Number)</b>	<b>Identification Number)</b>
	<b>100 Federal Street, 31st Floor, Boston, MA 02110</b>	
	<b>(Address of principal executive offices)</b>	

**Registrant's telephone number, including area code (800) 450-4424**

**Not Applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 8.01. Other Events.**

On March 12, 2018, THL Credit Advisors LLC (the Advisor ), the external investment advisor to THL Credit, Inc. (the Company ) informed the Company that it had adopted a stock trading plan (the Plan ) in accordance with Rule 10b5-1 of the Securities Exchange Act of 1934, as amended, to purchase up to \$10,000,000 of shares of the Company s common stock, par value \$0.001 per share (the Common Stock ). The Advisor previously informed the Company that it intended to enter into such a Plan. On March 14, 2018, the Company issued a press release announcing the adoption of the Plan by the Advisor. The text of the press release is included as Exhibit 99.1 to this Form 8-K.

The terms of the Plan are designed to allow the Advisor to purchase shares of the Company s Common Stock under the Plan at times when it otherwise might be prevented from doing so under insider trading laws. The timing and amount of any Common Stock purchases under the Plan will depend on the terms and conditions of the Plan, the market price of the Common Stock and trading volumes, and no assurance can be given that any particular amount of common stock will be purchased.

The information disclosed under this Item 8.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

**Exhibit**

<b>Number</b>	<b>Description</b>
99.1	<u>Press Release, dated March 14, 2018</u>

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

THL CREDIT, INC.

Date: March 14, 2018

By: /S/ TERRENCE W. OLSON  
Name: **Terrence W. Olson**

Title: **Chief Financial Officer, Chief  
Operating Officer & Treasurer**